

SURFACE TRANSPORTATION BOARD
Washington, D.C. 20423

SURFACE TRANSPORTATION BOARD
QUARTERLY REPORT OF REVENUES, EXPENSES AND INCOME-RAILROADS

FOR ICC USE ONLY	FORM	QUARTERS				YEAR	Approved by OMB
	R E & I	1st	2nd	3rd	4th	2012	3120-0027
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FULL NAME AND ADDRESS OF REPORTING RAILROAD:
CSX TRANSPORTATION, INC
P. O. BOX 41645
JACKSONVILLE, FL 32203-1645

DESCRIPTION (a)	CODE NO.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
		THIS YEAR (b)	LAST YEAR (c)	THIS YEAR (d)	LAST YEAR (e)
OPERATING REVENUES					
Freight (Account 101)	1	\$ 2,809,617	\$ 2,897,074	\$ 8,657,234	\$ 8,598,245
Passenger (Account 102)	2	-	-	-	-
Passenger - Related (Account 103)	3	-	-	-	-
All Other Operating Revenue (Accounts 104, 105, 106, 110, 502, 503)	4	68,209	49,183	165,528	144,894
Joint Facility Account (Account 120)	5	-	-	-	-
Railway Operating Revenues (All Above)	6	2,877,826	2,946,257	8,822,762	8,743,139
OPERATING EXPENSES					
Depreciation - Road (Accounts 62-11-00, 62-12-00, 62-13-00)	7	180,545	175,366	534,907	517,698
All Other Way and Structures Accounts	8	216,324	215,682	648,886	633,576
Total Way and Structures	9	396,869	391,048	1,183,793	1,151,274
Depreciation - Equipment (Accounts 62-21-00, 62-22-00, 62-23-00)	10	71,185	60,918	204,331	181,467
All Other Equipment Accounts	11	262,584	264,625	811,074	784,498
Total Equipment	12	333,769	325,543	1,015,405	965,965
Transportation - Train, Yard and Train and Yard Common	13	872,279	906,978	2,664,185	2,690,487
Transportation - Specialized Services, Administration Support	14	233,698	54,488	706,143	179,157
General and Administrative	15	335,681	545,582	1,036,787	1,609,702
Railway Operating Expenses (Account 531)	16	2,172,296	2,223,639	6,606,313	6,596,585
INCOME ITEMS					
*Net Revenue from Railway Operations (Lines 6 minus 16)	17	705,530	722,618	2,216,449	2,146,554
Other Income (Accounts 506 and 510-519)	18	24,348	27,100	72,505	73,768
Income from Affiliated companies:					
Dividends	19	-	-	-	-
Equity in Undistributed Earnings (Losses)	20	(724)	(576)	(1,477)	2,295
Total Income from Affiliated Companies	21	(724)	(576)	(1,477)	2,295
Miscellaneous Deductions from Income (Accounts 534-535, 543-545, 549-551 and 553)	22	22,987	22,954	68,125	72,700
Income Available for Fixed Charges (Lines 17, 18, 21 minus 22)	23	706,167	726,188	2,219,352	2,149,917
FIXED CHARGES					
Interest on Funded Debt (Accounts 546a and 546b)	24	16,583	19,199	53,030	60,440
Interest on Unfunded Debt (Account 547)	25	565	220	1,391	1,102
Amortization of Discount on Funded Debt (Account 548)	26	(1,333)	(1,345)	(4,000)	(4,044)
Total Fixed Charges	27	15,815	18,074	50,421	57,498
INCOME ITEMS					
Income after Fixed Charges	28	690,352	708,114	2,168,931	2,092,419
Other Deductions (Account 546c)	29	-	-	-	-

DESCRIPTION (a)	CODE NO.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
		THIS YEAR (b)	LAST YEAR (c)	THIS YEAR (d)	LAST YEAR (e)
INCOME ITEMS - CONTINUED					
Unusual or Infrequent Items (Debit) Credit (Account 555)	30	\$ -	\$ -	\$ -	\$ -
Income (Loss) from Continuing Operations before Income Taxes	31	690,352	708,114	2,168,931	2,092,419
Income Taxes on Ordinary Income (Account 556)	32	76,943	78,381	415,602	348,136
Provision for Deferred Income Taxes (Account 557)	33	182,499	186,631	372,375	429,482
Income (Loss) from Continuing Operations	34	430,910	443,102	1,380,954	1,314,801
Income (Loss) from Operations of Discontinued Segments (Less Applicable Income Taxes of \$) (Account 560)	35	-	-	-	-
Gain (Loss) on Disposal of Discontinued Segments (Less Applicable Income Taxes of \$) (Account 562)	36	-	-	-	-
Income (Loss) before Extraordinary Items	37	430,910	443,102	1,380,954	1,314,801
Extraordinary Items (Net) (Account 570)	38	-	-	-	-
Income Taxes on Extraordinary Income (Account 580)	39	-	-	-	-
Provision for Deferred Taxes - Extraordinary Items (Account 591)	40	-	-	-	-
Cumulative Effect of Change in Accounting Principles (Less Applicable Income Taxes of \$) (Account 592)	41	-	-	-	-
Net Income	42	430,910	443,102	1,380,954	1,314,801
Dividends on Common Stock (Account 623)	43	178,809	170,059	536,378	510,125
Dividends on Preferred Stock (Account 623)	44	\$ -	\$ -	\$ -	\$ -
RATIOS					
Expenses to Revenue	45	75.5	75.5	74.9	75.4
Total Maintenance to Revenue	46	25.4	24.3	24.9	24.2
Transportation to Revenue	47	38.4	32.6	38.2	32.8

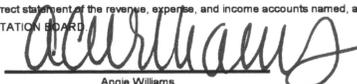
* NOTE: Reconciliation of Net Railway Operating Income (NROI)

Net Revenues from Railway Operations	48	\$ 705,530	\$ 722,618	\$ 2,216,449	\$ 2,146,554
(556) Income Taxes on Ordinary Income	49	(76,943)	(78,381)	(415,602)	(348,136)
(557) Provision for Deferred Income Taxes	50	(182,499)	(186,631)	(372,375)	(429,482)
** Income from Lease of Road and Equipment	51	(8,537)	(8,520)	(27,730)	(26,263)
** Rent for Leased Roads and Equipment	52	4,259	3,698	12,326	10,790
Net Railway Operating Income	53	\$ 441,810	\$ 452,784	\$ 1,413,068	\$ 1,353,463

REMARKS: _____
 ICC USE ONLY

CERTIFICATION

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that this report was prepared by me or under my supervision; that I have (Name and Title of Officer in Charge of Accounts) (Full Name of Reporting Company) carefully examined it, and on the basis of my knowledge, belief and verification (where necessary) I declare it to be a full, true and correct statement of the revenue, expense, and income accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature: 
 Telephone Number: (904) 368-4365
 Date: 11/2/12