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August 7, 2012  
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THOMAS F MCFARLAND

August 7, 2012

*By e-filing*

Ms. Cynthia T. Brown, Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20024

Re: Finance Docket No. 35657, *Pacific Imperial Railroad, Inc. -- Change In Operators Exemption -- Rail Line Of San Diego And Arizona Eastern Railway Company Between Division And Plaster City, CA*

Dear Ms. Brown:

Please refer to a Verified Notice of Exemption under 49 C.F.R. § 1150.31(a)(3) filed in the above proceeding on August 1, 2012.

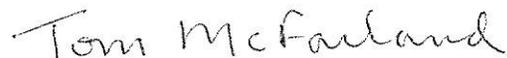
At page 1 of that Verified Notice, reference was made to consent by "Metropolitan Transit Service."

That reference is incorrect. The correct reference is to consent by "San Diego Metropolitan Transit Development Board, a.k.a., San Diego Metropolitan Transit System (MTS)."

Please correct that reference on page 1 of the Verified Notice and in the Caption Summary, which is Appendix 3 of the Verified Notice.

The undersigned apologizes to the Board and to MTS for the incorrect reference.

Very truly yours,



Thomas F. McFarland  
*Attorney for Pacific Imperial Railroad, Inc.*

THOMAS F. MCFARLAND

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August 7, 2012  
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