



Department of Energy

Washington, DC 20585

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March 30, 2015

Acting Chairman Deb Miller
Office of Chairman
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20420-0001

ENTERED
Office of Proceedings
March 31, 2015
Part of
Public Record

RE: Docket Nos. 38302S and 38376S

Dear Acting Chairman Miller:

The August 19, 2013, decision in these dockets (served August 26, 2013, and effective on September 25, 2013), approved the Government's settlement agreement with BNSF Railway Company ("BNSF"), and held that these proceedings would continue to be held in abeyance, with the Government filing quarterly reports on the progress of settlement negotiations. That order followed a prior order in these proceedings entered July 27, 2005 (served August 2, 2005, and effective September 1, 2005), approving the Government's settlement agreement with Union Pacific Railroad Company.

This report updates our most recent report of December 19, 2014. The Government and Norfolk Southern Railway Company continue efforts toward a settlement and finalized settlement documents. We will file a further report by the end of June 2015.

Sincerely,

A handwritten signature in black ink, appearing to read "Stephen C. Skubel".

Stephen C. Skubel
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For Litigation
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cc: Vice Chairman Ann D. Begeman
Attached Service List



CERTIFICATE OF SERVICE

I hereby certify that on March 30, 2015, copies of the foregoing document were served by prepaid first-class mail on counsel for the major carrier parties of record and counsel for other parties participating in related proceedings by mailing copies to the following:

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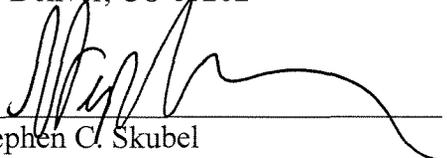
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