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Oakmont, PA 15139

February 27, 2014

235556

Ms. Cynthia T. Brown

Chief of the Section of Administration, Office of Proceedings

Surface Transportation Board

395 E. Street, S.W.

Washington, DC 20423

ENTERED

March 5, 2014

Part of

Public Record

Re: Finance Docket No. 35798, RMW Ventures, LLC Change of Control Within Corporate Family – Amended Notice of Exemption of RMW Ventures, LLC

Dear Ms. Brown:

The purpose of this letter is to provide additional information in support of the above captioned Notice of Exemption. As counsel for the applicant, I can represent to the Board that the acquisition of control by RMW Ventures, LLC of Big Four Terminal Railroad, LLC and Wabash Central Railway, LLC does not involved any railroads which connect with each other or any other railroads in their corporate family. The acquisition of control is not part of a series of anticipated transactions that would connect the railroads with each other or any railroad in their corporate family, and the transaction does not involve a Class I carrier. Furthermore, there will be no adverse changes in service levels, any significant operational changes, or a chance in the competitive balance of carriers outside the corporate family as a result of this transaction.

Please time and date stamp the copy of this letter and return it to me in the enclosed self addressed stamped envelope provided. Thank you for your assistance. If you have any questions, please contact me.

Very truly yours,

RICHARD R. WILSON, P.C.



Richard R. Wilson, Esq.

Attorney for RMW Ventures, LLC, Big Four

Terminal Railroad, LLC

and Wabash Central Railway

RRW/bab

Enclosures

xc: RMW Ventures, LLC

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