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Cynthia T. Brown  
Chief, Section of Administration  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001

**Re: STB Finance Docket 35708, Koch Industries, Inc. – Acquisition of Control –  
Texas South-Eastern Railroad Company**

Dear Ms. Brown:

In the above-referenced docket, Koch Industries, Inc. (“Koch”), an entity which controls several Class III railroads, was exempted from certain control requirements with respect to the then-planned acquisition of control of the Texas South-Eastern Railroad Company (“TSE”), a Class III railroad company. *See Finance Docket 35708, Koch Industries, Inc. – Acquisition of Control – Texas South-Eastern Railroad Company (served Jan. 11, 2013)*. This is to notify the Board that the acquisition of TSE through a stock transaction was consummated on July 19, 2013. TSE’s stock is now held by Georgia-Pacific LLC, an indirect wholly owned subsidiary of Koch.

Further, for the Board’s information, TSE, currently incorporated under the Texas Railroad Corporation law, has initiated the process of conversion to a business corporation under the Texas Business Corporation Act. This corporate conversion, expected to be completed shortly, will not change the ownership, control or name of TSE, but rather only the state statute under which it is incorporated.

Respectfully,



David H. Coburn  
Attorney for Koch Industries, Inc.