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THOMAS F. MCFARLAND

August 14, 2012

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By e-filing

Ms. Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

ENTERED
Office of Proceedings
August 14, 2012
Part of
Public Record

Re: Finance Docket No. 35657, *Pacific Imperial Railroad, Inc. -- Change In Operators Exemption -- Rail Line Of San Diego And Arizona Eastern Railway Company Between Division And Plaster City, CA*

Dear Ms. Brown:

This refers to the Verified Notice of Exemption under 49 C.F.R. § 1150.31(a)(3) filed in behalf of Pacific Imperial Railroad, Inc. on August 1, 2012.

This is to certify that at present there are no shippers on the rail line involved in the proceeding. Accordingly, no notice was given to shippers (see 49 C.F.R. § 1150.32[b]).

Very truly yours,



Thomas F. McFarland
Attorney for Applicant

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cc: Mr. Chas McHaffie, *crm721@cox.net*