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June 18, 2012

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

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ENTERED
Office of Proceedings
June 18, 2012
Part of

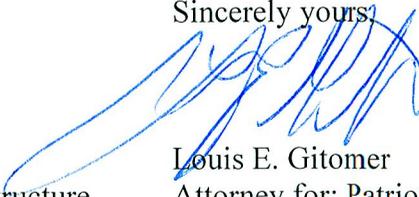
RE: Finance Docket No. 35622, *SteelRiver Infrastructure Partners LP*, *SteelRiver Infrastructure Associates LLC*, *SteelRiver Infrastructure Fund North America LP* and *Patriot Funding LLC—Control Exemption—Patriot Rail Corp. et al.* Public Record

Dear Ms. Brown:

This efilng is to notify the Surface Transportation Board that SteelRiver Infrastructure Partners LP, SteelRiver Infrastructure Associates LLC, SteelRiver Infrastructure Fund North America LP, and Patriot Funding LLC, consummated the control of Patriot Rail Corp. and its railroad subsidiaries pursuant to the authority in the above-entitled proceeding on June 18, 2012.

Thank you for your assistance. If you have any questions, please call or email me.

Sincerely yours,



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Partners LP, SteelRiver Infrastructure
Associates LLC, SteelRiver Infrastructure
Fund North America LP and Patriot
Funding LLC

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