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VIA ELECTRONIC FILING

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street SW
Washington, DC 20423

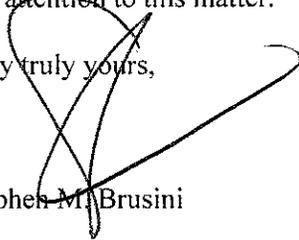
Re: *Docket No. MCF 21053*
Sale of Certain Assets of Conway's Bus Service, Inc. (MC#115676; USDOT#49948)
to Academy Express, L.L.C. (MC#413682; USDOT#905572)

Dear Ms. Brown:

I am writing in response to a telephone call I received from Mr. Richard Armstrong from your office requesting that I provide the Surface Transportation Board with the geographic areas of operation for both Conway's Bus Service, Inc. and Academy Express, L.L.C. Pursuant to Richard's request, Conway's Bus Service, Inc.'s Charter Division operates in Rhode Island, Northern Connecticut and Southeastern Massachusetts and Academy Express, L.L.C. operates in the District of Columbia, Virginia, Maryland, New Jersey, New York, Connecticut, Pennsylvania, New Hampshire, Rhode Island and Massachusetts.

Please feel free to contact me if you have any additional questions concerning this matter or if I can otherwise be of assistance. Thank you for your time and attention to this matter.

Very truly yours,


Stephen M. Brusini

cc: U.S. Department of Transportation, Attn: Chief, Licensing and Insurance Division
 R.I. Public Utilities Commission, Attn: Elia Germani, Chair
 Federal Motor Carrier Safety Administration, Attn: Chief, Licensing and Insurance Division