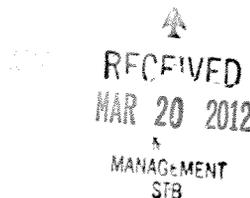


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March 19, 2012

232075

United States Surface Transportation Board
Chief Section of Administration
395 E. Street S.W.
Washington, D.C. 20423

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Office of Proceedings
March 20, 2012
Part of
Public Record

Attn: Mr. Brian O'Boyle
Deputy of Public Affairs

In Re: Affton Terminal Railroad Company
Finance Docket Number: 35390

Dear Mr. O'Boyle:

This letter is submitted per our telephone conference of March 16, 2012 concerning the above Amended Verified Notice of Exemption by Affton Terminal Railroad Company for status of its trackage as a line of railroad which qualifies for the class exemption from 49 U.S.C. §10901, rather than track excepted from Board acquisition and operation authority under §10906.

Briefly, the Amended Verified Notice, as filed, was not sufficiently clear as to the relationship between Affton Properties, L.L.C., Affton Trucking Company and Affton Terminal Railroad. To clarify:

- Affton Properties, L.L.C. owns the subject property and will continue to do so.
- Affton Properties has leased the subject property to Affton Trucking Company.
- Affton Trucking Company and Affton Terminal Railroad Company have entered into an Operating Agreement whereby Affton Terminal Railroad will operate the tracks and other facilities on the subject property for purposes of transloading, freight car switching, and associated activities.

Please let me know if additional information is needed for processing of this matter.

Very truly yours,

A handwritten signature in cursive script, appearing to read "David C. Dillon".

David C. Dillon