

KNOX & KANE RAILROAD COMPANY
P. O. BOX 279
INDIANA, PA 15701
724-349-3300



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Office of Proceedings
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August 10, 2015

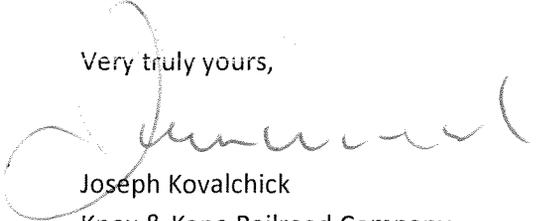
The Honorable Cynthia T. Brown, Chief
Section of Administration
Surface Transportation Board
395 E Street, SW, Ste. 1260
Washington, DC 20423-0001

RE: Knox and Kane Railroad Company – Abandonment Exemption –
McKean County, PA; Docket No. AB-551 (Sub No. 2X)

Dear Ms. Brown:

The purpose of this letter is to consent to the request for the issuance of a Notice of Interim Trail Use filed in the above captioned proceeding by Headwaters Charitable Trust. Knox & Kane Railroad Company respectfully requests that the Board issue a Notice of Interim Trail Use and Railbanking under Section 8(d) of the National Trail Systems Act in order to provide the parties with an opportunity to negotiate the transfer and use of this railroad right of way for recreational trail purposes.

Very truly yours,



Joseph Kovalchick
Knox & Kane Railroad Company

xc: Headwaters Charitable Trust