

**MICHIGAN SOUTHERN RAILROAD COMPANY  
d/b/a NAPOLEON, DEFIANCE & WESTERN RAILWAY**

1318 SOUTH JOHANSON ROAD • PEORIA, ILLINOIS 61607 • (309) 697-1400

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ENTERED

Office of Proceedings

January 22, 2013

Part of

Public Record

January 21, 2013

Rachel D. Campbell, Director  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, D.C. 20423

RE: STB Docket No. FD-35696 – Michigan Southern Railroad Company – Acquisition and Operation Exemption - Line of RMW Ventures, LCC and Maumee & Western Railroad Corporation in Allen County, Indiana and Paulding, Defiance and Henry County, Ohio.

Dear Ms. Campbell:

This is to advise the Board that the above-referenced acquisition was consummated on Friday, December 28, 2012.

Please call me if you have any questions.

Sincerely yours,



Daniel A. LaKemper,  
General Counsel.