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Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, N.W., Room 1034
Washington, D.C. 20423-0001

Re: Finance Docket Number 35702
Landisville Railroad, LLC

Dear Ms. Brown:

Per conversation of this date concerning Landisville Railroad's pending Verified Notices of Exemption with the STB, I want to confirm the following:

- 1) Landisville will only operate the railroad located on the subject property. It will not acquire it.
- 2) The application will not result in Landisville becoming a Class I or Class II railroad.
- 3) The Landisville application will not result in it generating an annual income of \$5,000,000 or more.

Please let me know if further information is needed.

Sincerely,


David C. Dillon