

Peoria and Pekin Union Railway Company
301 Wesley Road
Creve Coeur, IL 61610

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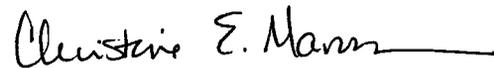
Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
295 E. Street, S.W.
Washington, D.C. 20423

Re: Notice of Intent to Participate in *Genesee & Wyoming Inc. – Control – Rail America, Inc., et al.*, Finance Docket No. 35654

Dear Ms. Brown:

Peoria and Pekin Union Railway Company provides notice of its intent to participate in the above captioned docket.

Sincerely,



Christine E. Marron
President