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September 17, 2014

RECORDATION NO. 27716-B FILED
SEP 18 '14 -2 10 PM
SURFACE TRANSPORTATION BOARD

Via FedEx

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20024 (Express Company)

Dear Section Chief:

Enclosed for recordation with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301 is the following document:

Notice of Termination of Security Interest

Secured Party: The Huntington National Bank
P.O. Box 633
Charleston, WV 25322-0633

Debtor: Rail Connection, Inc.
134 Silver Street
Poca, WV 25159-9702
TIN: 35-2163995

A description of the collateral released by this instrument can be found on Attachment I of the enclosed instrument and includes one hundred thirteen (113) railcars bearing reporting marks KMTX 850001 through KMTX 850113.

Please record this notice as a secondary document to STB Recordation No. 27716. We request that this document be recorded under Recordation No. 27716-B. The filing fee of $43 is enclosed. Once recorded, please return the enclosed instrument to the undersigned using the enclosed envelope.

Very truly yours,

Justin L. Fisher

JLF/bas
Enclosures

RECORDATION NO. 27716-B FILED

SEP 18 '14 -2 10 PM

SURFACE TRANSPORTATION BOARD

SUPPLEMENTAL NOTICE OF TERMINATION OF SECURITY INTEREST

This Supplemental Notice of Termination of Security Interest ("Supplemental Notice") is made by THE HUNTINGTON NATIONAL BANK, a national banking association, whose address is Post Office Box 633, Charleston, West Virginia 25322-0633 ("Huntington").

WHEREAS, Rail Connection, Inc., a West Virginia corporation, whose address is 134 Silver Street, Poca, West Virginia 25159-9702 ("Rail Connection"), and Huntington entered into that certain Commercial Security Agreement dated May 7, 2008 and filed with the Surface Transportation Board on November 7, 2008 under Recordation Number 27716 (the "Security Agreement") whereby Rail Connection granted to Huntington a security interest in the Collateral (as defined in the Security Agreement) whether then owned or thereafter acquired;

WHEREAS, on April 30, 2014, Rail Connection acquired from Progress Rail Leasing Corporation ("Progress Rail") all of Progress Rail's right, title and interest in and to the railway rolling stock more specifically identified on Attachment I (the "After-Acquired Collateral"), attached hereto and made a part hereof;

WHEREAS, the Security Agreement has been terminated as evidenced by that certain Notice of Termination of Security Interest filed with the Surface Transportation Board on August 25, 2014 under Recordation Number 27716-A; and

WHEREAS, for the avoidance of doubt, Huntington has agreed to publish this Supplemental Notice to disclaim its interest in and to the After-Acquired Collateral.

NOW THEREFORE, WITNESSESTH, that the undersigned, The Huntington National Bank, hereby disclaims all of its right, title and interest in and to the After-Acquired Collateral.

[signature page follows]

THE HUNTINGTON NATIONAL BANK

By: _____

Name: Michael Krannich

Title: Vice President

State of West Virginia,

County of Monongalia, to wit:

I, Marcia Greza, a notary public of the said county, do certify that Michael Krannich, who signed the writing above for THE HUNTINGTON NATIONAL BANK, a national banking association, has this day in my said county, before me, acknowledged the said writing to be the act and deed of said association.

Given under my hand this 16 day of September, 2014.

Marcia Greza

Notary Public

My commission expires: 7-24-17.

(Notarial Seal)

OFFICIAL SEAL
MARCIA GREZA
NOTARY PUBLIC
STATE OF WEST VIRGINIA
3120 University Avenue
Morgantown, WV 26505
My Commission Expires July 24, 2017

Attachment I

After-Acquired Collateral

[see attached]

Old Initials	Old No.	New Initials	New No.	Remarks
WCSX	12001	KMTX	850001	
WCSX	12002	KMTX	850002	
WCSX	12003	KMTX	850003	
WCSX	12004	KMTX	850004	
WCSX	12005	KMTX	850005	
WCSX	12006	KMTX	850006	
WCSX	12007	KMTX	850007	
WCSX	12008	KMTX	850008	
WCSX	12010	KMTX	850009	
WCSX	12011	KMTX	850010	
WCSX	12012	KMTX	850011	
WCSX	12013	KMTX	850012	
WCSX	12014	KMTX	850013	
WCSX	12015	KMTX	850014	
WCSX	12016	KMTX	850015	
WCSX	12017	KMTX	850016	
WCSX	12018	KMTX	850017	
WCSX	12019	KMTX	850018	
WCSX	12020	KMTX	850019	
WCSX	12021	KMTX	850020	
WCSX	12022	KMTX	850021	
WCSX	12023	KMTX	850022	
WCSX	12025	KMTX	850023	
WCSX	12026	KMTX	850024	
WCSX	12027	KMTX	850025	
WCSX	12028	KMTX	850026	
WCSX	12029	KMTX	850027	
WCSX	12031	KMTX	850028	
WCSX	12032	KMTX	850029	
WCSX	12033	KMTX	850030	
WCSX	12034	KMTX	850031	
WCSX	12035	KMTX	850032	
WCSX	12038	KMTX	850033	
WCSX	12039	KMTX	850034	
WCSX	12040	KMTX	850035	
WCSX	12041	KMTX	850036	
WCSX	12042	KMTX	850037	
WCSX	12043	KMTX	850038	
WCSX	12044	KMTX	850039	
WCSX	12045	KMTX	850040	
WCSX	12046	KMTX	850041	
WCSX	12047	KMTX	850042	
WCSX	12048	KMTX	850043	
WCSX	12049	KMTX	850044	
WCSX	12050	KMTX	850045	
WCSX	12051	KMTX	850046	
WCSX	12052	KMTX	850047	
WCSX	12053	KMTX	850048	
WCSX	12054	KMTX	850049	
WCSX	12056	KMTX	850050	
WCSX	12057	KMTX	850051	
WCSX	12058	KMTX	850052	

WCSX	12059	KMTX	850053	
WCSX	12060	KMTX	850054	
WCSX	12061	KMTX	850055	
WCSX	12062	KMTX	850056	
WCSX	12063	KMTX	850057	
WCSX	12064	KMTX	850058	
WCSX	12065	KMTX	850059	
WCSX	12066	KMTX	850060	
WCSX	12067	KMTX	850061	
WCSX	12068	KMTX	850062	
WCSX	12069	KMTX	850063	
WCSX	12070	KMTX	850064	
WCSX	12071	KMTX	850065	
WCSX	12072	KMTX	850066	
WCSX	12073	KMTX	850067	
WCSX	12074	KMTX	850068	
WCSX	12075	KMTX	850069	
WCSX	12076	KMTX	850070	
WCSX	12077	KMTX	850071	
WCSX	12078	KMTX	850072	
WCSX	12079	KMTX	850073	
WCSX	12080	KMTX	850074	
WCSX	12081	KMTX	850075	
WCSX	12082	KMTX	850076	
WCSX	12083	KMTX	850077	
WCSX	12084	KMTX	850078	
WCSX	12085	KMTX	850079	
WCSX	12086	KMTX	850080	
WCSX	12087	KMTX	850081	
WCSX	12088	KMTX	850082	
WCSX	12089	KMTX	850083	
WCSX	12090	KMTX	850084	
WCSX	12091	KMTX	850085	
WCSX	12092	KMTX	850086	
WCSX	12093	KMTX	850087	
WCSX	12094	KMTX	850088	
WCSX	12095	KMTX	850089	
WCSX	12096	KMTX	850090	
WCSX	12097	KMTX	850091	
WCSX	12098	KMTX	850092	
WCSX	12099	KMTX	850093	
WCSX	12100	KMTX	850094	
WCSX	12101	KMTX	850095	
WCSX	12102	KMTX	850096	
WCSX	12103	KMTX	850097	
WCSX	12104	KMTX	850098	
WCSX	12105	KMTX	850099	
WCSX	12107	KMTX	850100	
WCSX	12108	KMTX	850101	
WCSX	12110	KMTX	850102	
WCSX	12111	KMTX	850103	
WCSX	12113	KMTX	850104	
WCSX	12114	KMTX	850105	
WCSX	12115	KMTX	850106	
WCSX	12116	KMTX	850107	

WCSX	12117	KMTX	850108	
WCSX	12118	KMTX	850109	
WCSX	12119	KMTX	850110	
WCSX	12121	KMTX	850111	
WCSX	12122	KMTX	850112	
WCSX	12123	KMTX	850113	