

# CONNELL FINANCE COMPANY, INC.

200 CONNELL DRIVE

BERKELEY HEIGHTS, N.J. 07922 U.S.A.

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November 21, 2014

RECORDATION NO. 19888-A FILED

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SURFACE TRANSPORTATION BOARD

Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Dear Section Chief:

I enclose for recordation an original and a copy of the document described below for recordation pursuant Section 11301 of Title 49 of the U.S. Code. I have also enclosed a copy of this letter along with the original.

The enclosed document is a Memorandum of Termination of Lease, a secondary document, dated October 25, 2014. The primary documents to which this is connected are: (1) a Memorandum of Lease of Railroad Equipment, which was previously recorded with the Interstate Commerce Commission ("ICC"), predecessor to the Board, at 9:50 AM on January 30, 1991 and assigned Recordation No. 17213; and (2) a Memorandum of Amendment and Extension to Lease, which was previously recorded with the ICC at 11:30 AM on January 17, 1996 and assigned Recordation No. 19888.

The names and addresses of the applicable parties with respect to the enclosed document are:

Lessor: Connell Finance Company, Inc.  
200 Connell Drive  
Berkeley Heights, NJ 07922

Lessee: Soo Line Railroad Company  
c/o Canadian Pacific Railway  
7550 Ogden Dale Road S. E.  
Calgary, Alberta T2C 4X9

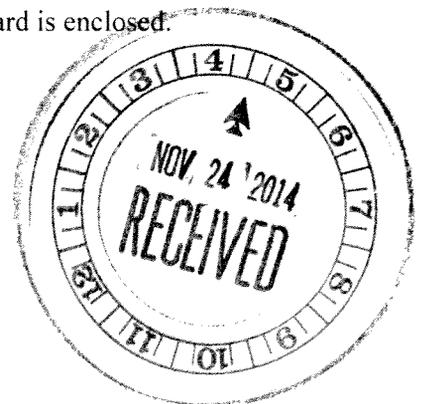
A description of the equipment covered by the enclosed document is:

*All locomotives covered by the Memorandum of Lease of Railroad Equipment on file under Recordation Number 17213 and covered by the Memorandum of Amendment and Extension to Lease on file under Recordation Number 19888 are RELEASED.*

A fee in the amount of \$43.00 payable to the order of the Surface Transportation Board is enclosed.

A short summary of the document to appear in the index is:

*Memorandum of Termination of Lease.*



Kindly return to the undersigned a stamped copy of the enclosed document and a copy of this letter, time and date stamped as to filing, to: Carlton A. Blake, Esq., Vice President and Associate General Counsel, Connell Finance Company, Inc., 200 Connell Drive, Berkeley Heights, NJ 07922.

Should you have any questions or need further information, please do not hesitate to contact me at (908) 673-3700.

Sincerely,

**CONNELL FINANCE COMPANY, INC.**

A handwritten signature in black ink, appearing to read 'Carlton A. Blake', written over the company name.

Carlton A. Blake  
Vice President & Assoc. General Counsel

