

OSTER RESEARCHING SERVICES

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January 6, 2016

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recording with the Surface Transportation Board are one original and one counterpart of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code:

RELEASE dated as of 11/6/14

Secured Party:	Bank of America, N.A. 2059 Northlake Parkway Tucker, GA 30084
Debtor:	Rail Trust Equipment, Inc. 1661 Beach Blvd. Jacksonville, FL 32240
Equipment:	3, Locomotives RTEX 97, 202, 4005

Please record this agreement as a secondary document to STB Recordation #28095. The filing fee of \$43 is enclosed. Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

Bank of America



Bank of America, N.A.

2059 Northlake Parkway
Tucker, GA 30084

**Rail Trust Equipment, Inc.
1661 Beach Blvd.
Jacksonville, FL 32240**

This letter will confirm that the subject Note and Security Agreements are PAID IN FULL.

Note and Security Agreement: # 18998-00702

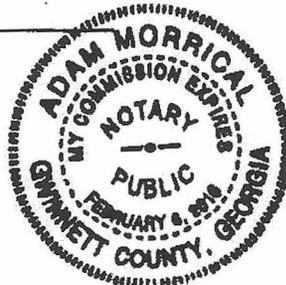
RTEX 97, RTEX 202, and RTEX 4005

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed by a duly authorized officer this Thursday, November 06, 2014.

BANK OF AMERICA, N.A.

By: 
Jeffrey A. Ross
Vice President


Notary Public



RELEASE

KNOW ALL MEN BY THESE PRESENTS: Bank of America, N.A., hereby releases all of its right, title and interest in and to, the railcars more specifically described as follows:

3 locomotives: RTEX 97, RTEX 202 and RTEX 4005

The primary document(s) to which this RELEASE relates, are between Bank of America, N.A., and Rail Trusts Equipment Inc., and were recorded with the Surface Transportation Board, under Recordation Number 28095-A recorded December 16th, 2009.

IN WITNESS WHEREOF, Bank of America, N.A. has hereunto set its name, by its proper office thereunto duly authorized, this Thursday, November 06, 2014.

BANK OF AMERICA, N.A.

By: _____

STATE OF Georgia)
County of Gwinnett) SS

On this Thursday, November 06, 2014, personally appeared Jeffrey A Ross to me personally known, who, being duly sworn, did say that he (he/she) is the Vice President of Bank of America, N.A., and that said instrument was signed by authority of its board of directors, and he (she/he) acknowledged said instrument to be the free act and deed of said corporation.

BEFORE ME: _____

Notary Public
Expiration:



UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: 770-270-8502 Fax: 770-270-8603	
B. E-MAIL CONTACT AT FILER (optional) jeffry.a.ross@bamf.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 14148 - BANC OF	
Banc of America Leasing & Capital, 2059 Northlake Parkway 3rd Floor North Tucker, GA 30084	45587651 FLFL

File with: Department of State, FL

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
200901765528 12/31/2009 SS FL

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS
 Filer: Attach Amendment Addendum (Form UCC3AD) and provide Debtor's name in Item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c and name of Assignor in Item 9
 For partial assignment, complete Items 7 and 9 and also indicate affected collateral in Item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
 Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
 CHANGE name and/or address: Complete Item 6a or 6b; and Item 7a or 7b and Item 7c. ADD name: Complete Item 7a or 7b, and Item 7c. DELETE name: Give record name to be deleted in Item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME
Rail Trusts Equipment, Inc.

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
 If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
Bank of America, N.A.

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA: Debtor Name: Rail Trusts Equipment, Inc.
45587651