

ALVORD AND ALVORD PLLC

ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266  
FAX: 1-855-600-2836  
E-MAIL: [alvord@alvordlaw.com](mailto:alvord@alvordlaw.com)  
WEBSITE: [www.alvordlaw.com](http://www.alvordlaw.com)

September 21, 2016

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Equipment Lease, Lease Supplement and Acceptance Certificate, dated as of September 21, 2016, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor: Wells Fargo Rail Corporation  
9377 W. Higgins Rd. Suite 600  
Rosemont, IL 60018

Lessee: Sasol Chemicals (USA) LLC  
12120 Wickchester Lane  
Houston, TX 77079

A description of the equipment covered by the enclosed document is:

53 railcars:  
GSOX 1500  
GSOX 1501  
GSOX 1503  
GSOX 1504  
GSOX 1505  
GSOX 1506

GSOX 1507  
GSOX 1508  
GSOX 1509  
GSOX 1511  
GSOX 1518  
GSOX 1519  
GSOX 1521  
GSOX 1524  
GSOX 1525  
GSOX 1526  
GSOX 1527  
GSOX 1529  
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GSOX 1532  
GSOX 1534  
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GSOX 1541  
GSOX 1542  
GSOX 1543  
GSOX 1544  
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GSOX 1546  
GSOX 1547  
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GSOX 1549  
GSOX 1550  
GSOX 1551  
GSOX 1552  
GSOX 1553  
GSOX 1554  
GSOX 1555  
GSOX 1556  
GSOX 1557  
GSOX 1558  
GSOX 1559  
GSOX 1560  
GSOX 1567  
GSOX 1574  
GSOX 1575  
GSOX 1576  
GSOX 1577  
GSOX 1578  
GSOX 1581

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GSOX 1582  
GSOX 1583  
GSOX 1588  
GSOX 1589

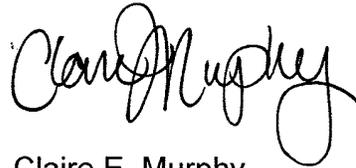
A short summary of the document to appear in the index is:

Memorandum of Equipment Lease, Lease Supplement and Acceptance Certificate.

Also enclosed is a check in the amount of \$45.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM  
Enclosures

**MEMORANDUM OF EQUIPMENT LEASE  
LEASE SUPPLEMENT AND ACCEPTANCE CERTIFICATE**

Memorandum of Equipment Lease made and entered into on September 21, 2016 (the "**Memorandum**") by and between Sasol Chemicals (USA) LLC, a Delaware limited liability company ("Lessee") and Wells Fargo Rail Corporation, a North Carolina corporation ("**Lessor**"). Capitalized terms used herein which are not defined herein shall have their respective meanings ascribed thereto in the Lease (as defined below).

**WITNESSETH**

1. The undersigned have entered into that certain Equipment Lease (the "**Lease**"), dated as of August 19, 2016, whereby the Lessor has agreed to lease to the Lessee and the Lessee has agreed to lease from the Lessor certain railcars identified on Exhibit A attached hereto and all additions and alterations thereof, replacements thereof and substitutions thereof (the "**Equipment**"), subject to the term defined in said Lease. Lessor and Lessee shall from time to time enter into Lease Supplements whereby such Equipment should become subject to the Lease.

2. This Memorandum is being recorded with (i) the Surface Transportation Board pursuant in conformity with 49 U.S.C. and (ii) the Office of the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act.

3. The parties hereto are the same parties to said Lease and such parties do hereby acknowledge and confirm the rights and obligations made therein and the interests of the Lessor therein.

4. The parties hereto acknowledge that said Lease shall be available for inspection by contacting the following party:

Sasol Chemicals (USA) LLC  
12120 Wickchester Lane  
Houston, Texas 77079-2990  
Attn: Commercial Manager, North America

This memorandum may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one such memorandum.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto wish to show for the public record the ownership of the said railroad equipment by Lessor, and the leasehold interest therein of Lessee and accordingly have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date first written above.

Sasol Chemicals (USA) LLC, as Lessee

By: \_\_\_\_\_  
Its: \_\_\_\_\_

Sasol Chemicals (USA) LLC  
12120 Wickchester Lane  
Houston, Texas 77079-2990  
Attn: Commercial Manager, North America

Wells Fargo Rail Corporation

By:  \_\_\_\_\_  
Its: CHIEF MECHANICAL OFFICER

Wells Fargo Rail Corporation  
9377 Higgins Rd., Suite 600  
Rosemont, Illinois 60018  
Attention: Contract Administrator

STATE OF )  
 )  
COUNTY OF ) SS:

On this, the \_\_\_\_\_ day of \_\_\_\_\_ 2016, before, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that (s)he is the \_\_\_\_\_ of Sasol Chemicals (USA) LLC, that said instrument was signed on \_\_\_\_\_, 2016 on behalf of said company by authority of its \_\_\_\_\_, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

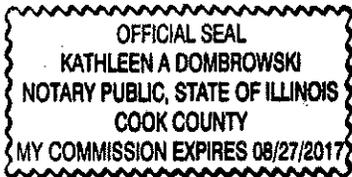
IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in \_\_\_\_\_

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK ) SS:

On this, the 1st day of September, 2016, before me, a Notary Public in and for said County and State, personally appeared Rick Grossman, who being by me duly sworn, says that he is the Chief Mechanical Officer of Wells Fargo Rail Corporation, that said instrument was signed on September 1, 2016 on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

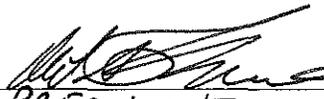
IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



\_\_\_\_\_  
Name: Kathleen A. Dombrowski  
Notary Public  
My Commission Expires: 8/27/2017  
Residing in Prospect Heights, Illinois

IN WITNESS WHEREOF, the parties hereto wish to show for the public record the ownership of the said railroad equipment by Lessor, and the leasehold interest therein of Lessee and accordingly have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date first written above.

Sasol Chemicals (USA) LLC, as Lessee

By:   
Its: PRESIDENT

Sasol Chemicals (USA) LLC  
12120 Wickchester Lane  
Houston, Texas 77079-2990  
Attn: Commercial Manager, North America

Wells Fargo Rail Corporation

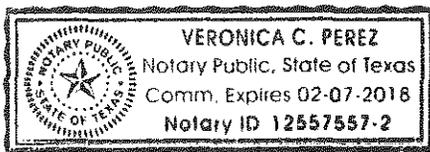
By: \_\_\_\_\_  
Its: \_\_\_\_\_

Wells Fargo Rail Corporation  
9377 Higgins Rd., Suite 600  
Rosemont, Illinois 60018  
Attention: Contract Administrator

STATE OF TEXAS )  
 )  
 ) SS:  
COUNTY OF HARRIS )

On this, the 21<sup>st</sup> day of Sept 2016, before, a Notary Public in and for said County and State, personally appeared MICHAEL S. THOMAS, who being by me duly sworn, says that (s)he is the PRESIDENT of Sasol Chemicals (USA) LLC, that said instrument was signed on Sept 21, 2016 on behalf of said company by authority of its SOLE MEMBER, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



Veronica C. Perez  
Name: Veronica C. Perez  
Notary Public  
My Commission Expires: 02/07/2018  
Residing in TEXAS

STATE OF )  
 )  
 ) SS:  
COUNTY OF )

On this, the \_\_\_\_\_ day of \_\_\_\_\_ 2016, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that he is the \_\_\_\_\_ of Wells Fargo Rail Corporation that said instrument was signed on \_\_\_\_\_, 2016 on behalf of said company by authority of its \_\_\_\_\_, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in \_\_\_\_\_

**Exhibit A**

**Equipment:** Trinity North American Freight Car, Inc. manufactured 6,241 cubic foot nominal volume capacity covered hopper railroad freight cars

**Quantity:** 53

**Item Numbers:**

GSOX 1500	GSOX 1549
GSOX 1501	GSOX 1550
GSOX 1503	GSOX 1551
GSOX 1504	GSOX 1552
GSOX 1505	GSOX 1553
GSOX 1506	GSOX 1554
GSOX 1507	GSOX 1555
GSOX 1508	GSOX 1556
GSOX 1509	GSOX 1557
GSOX 1511	GSOX 1558
GSOX 1518	GSOX 1559
GSOX 1519	GSOX 1560
GSOX 1521	GSOX 1567
GSOX 1524	GSOX 1574
GSOX 1525	GSOX 1575
GSOX 1526	GSOX 1576
GSOX 1527	GSOX 1577
GSOX 1529	GSOX 1578
GSOX 1531	GSOX 1581
GSOX 1532	GSOX 1582
GSOX 1534	GSOX 1583
GSOX 1540	GSOX 1588
GSOX 1541	GSOX 1589
GSOX 1542	
GSOX 1543	
GSOX 1544	
GSOX 1545	
GSOX 1546	
GSOX 1547	
GSOX 1548	

**CERTIFICATION**

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 21, 2016

  
\_\_\_\_\_  
Claire E. Murphy