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June 25, 2015

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease and Lease Supplement, dated as of June 25, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 31073.

The names and addresses of the parties to the enclosed document are:

Owner Trustee/

Lessor:

Wells Fargo Bank Northwest, National  
Association  
79 South Main Street  
Salt Lake City, UT 84111

Lessee:

National Railroad Passenger Corporation  
10 G Street, NE  
Washington, DC 20002

A description of the equipment covered by the enclosed document is:

1 Siemens ACS-64 electric locomotive ADDED: AMTK 641.

Section Chief  
June 25, 2015  
Page 2

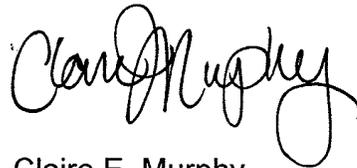
A short summary of the document to appear in the index is:

Memorandum of Lease and Lease Supplement.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM  
Enclosures

**MEMORANDUM OF LEASE AND LEASE SUPPLEMENT**

THIS MEMORANDUM OF LEASE AND LEASE SUPPLEMENT (the “**Memorandum**”) is made and entered into as of June 25, 2015, by and between Wells Fargo Bank Northwest, National Association, as Owner Trustee of the Amtrak Equipment Trust 2011 (“**Lessor**”), and National Railroad Passenger Corporation, a corporation existing under the laws of the District of Columbia (“**Lessee**”).

WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Master Lease Agreement (the “**Lease**”), dated as of June 21, 2011, whereby Lessor has agreed to lease to Lessee certain locomotives and other equipment. Lessor has agreed to lease to Lessee specific locomotives pursuant to Lease Supplement No. 42 to the Lease dated as of the date hereof (the “**Lease Supplement**”), which are described more particularly on Exhibit A attached hereto, and subject to the terms, conditions and provisions of the above-mentioned Lease and Lease Supplement.



STATE OF Utah

COUNTY OF Salt Lake

I, Lindsay Anderson, a Notary Public of the County and State aforesaid, certify that Michael Prossnault personally appeared before me this day and acknowledged his/her due execution of the foregoing Memorandum of Lease and Lease Supplement.

WITNESS my hand and official stamp or seal, this 24 day of June, 2015.

Lindsay Anderson  
Notary Public

Commission Expires:

February 14, 2018



(Seal)

LESSEE:

NATIONAL RAILROAD PASSENGER  
CORPORATION

By:  \_\_\_\_\_

Name: Michael P. McGee

Title: Treasurer

DISTRICT OF COLUMBIA

I, Ashina A. Peterson, a Notary Public of the County and State aforesaid, certify that Michael P. McGee personally appeared before me this day and acknowledged his/her due execution of the foregoing Memorandum of Lease and Lease Supplement.

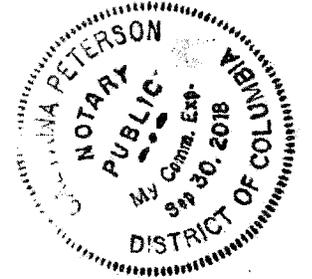
WITNESS my hand and official stamp or seal, this 19 day of June, 2015.

Ashina A. Peterson  
Notary Public

Commission Expires:

**My Commission Expires**  
**September 30, 2018**

(Seal)



**EXHIBIT A**  
**to**  
**MEMORANDUM OF LEASE AND LEASE SUPPLEMENT**

**I. DESCRIPTION OF EQUIPMENT ADDED PURSUANT TO LEASE SUPPLEMENT**

| <u>EQUIPMENT TYPE</u>  | <u>MANUFACTURER'S SERIAL NUMBER(S)</u> | <u>AMTRAK EQUIPMENT NUMBER(S)</u> |
|--|--|-----------------------------------|
| One (1) Siemens Industry Inc. Model ACS-64 Electric Locomotive | 641                                    | AMTK 641                          |

**II. RESTATED DESCRIPTION OF ALL EQUIPMENT SUBJECT TO THE LEASE**

| <u>EQUIPMENT TYPE</u>  | <u>MANUFACTURER'S SERIAL NUMBERS</u>                       | <u>AMTRAK EQUIPMENT NUMBERS</u>  |
|--|--|--|
| Forty-two (42) Siemens Industry Inc. Model ACS-64 Electric Locomotives | 600 through 631, inclusive; and 633 through 642, inclusive | AMTK 600 through AMTK 631, inclusive; and AMTK 633 through AMTK 642, inclusive |

**CERTIFICATION**

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: June 25, 2015

  
\_\_\_\_\_  
Claire E. Murphy