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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

April 11, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination of Head Lease, dated as of April 8, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Head Lease Agreement previously filed under Recordation Number 32122-A.

The names and addresses of the parties to the enclosed document are:

Lessor: DCM Rail LLC
845 Larch Avenue
Elmhurst, IL 60126

Lessee: Riverside Rail I LLC
845 Larch Avenue
Elmhurst, IL 60126

A description of the railroad equipment covered by the enclosed document is:

1 railcar TERMINATED: BNSF 484930.

Section Chief
April 11, 2016
Page 2

A short summary of the document to appear in the index is:

Partial Termination of Head Lease.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

Partial Termination of Head Lease

April 8, 2016

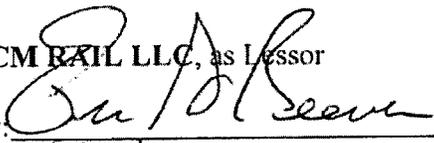
This instrument (this "**Termination**") is being entered into and delivered in connection with the Head Lease Agreement (the "**Agreement**"), dated as of February 29, 2016, between DCM Rail LLC, as lessor (the "**Lessor**"), and Riverside Rail I LLC, as lessee (the "**Lessee**"). Capitalized terms used herein and not otherwise defined herein shall have the meanings given them in the Agreement.

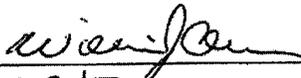
The Memorandum of Head Lease between Lessor, as lessor, and Lessee, as lessee, dated as of February 29, 2016 was (i) filed and recorded on February 29, 2016 with the Surface Transportation Board and assigned recordation No. 32122-A and (ii) deposited with the Office of the Registrar General of Canada on February 29, 2016 and assigned Document Key 25178.

Lessor and Lessee hereby agree that the Agreement is hereby terminated and of no further force and effect solely with respect to the Railcar marked and numbered BNSF 484930.

[signatures follow]

The undersigned has executed and delivered this Termination as of the date first written above.

DCM RAIL LLC, as Lessor
By: 
Its: LC & MD

RIVERSIDE RAIL I LLC, as Lessee
By: 
Its: UP / TREASURER

ACKNOWLEDGMENT

STATE OF Illinois)
COUNTY OF DuPage)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Eric A. Reeves, who upon oath, acknowledged himself to be a General Counsel & Managing Director of DCM RAIL LLC, and that s/he as such officer being authorized to do so, executed the foregoing Termination for the purposes therein contained by signing the name of the entity by her/himself as such officer of DCM RAIL LLC.

WITNESS my hand and official seal this 4 day of April, 2016.

Patricia M. Zayed
Notary Public

MY COMMISSION EXPIRES:

May 28, 2019



STATE OF Illinois)
COUNTY OF DuPage)

ACKNOWLEDGMENT

STATE OF Illinois)
COUNTY OF DuPage)

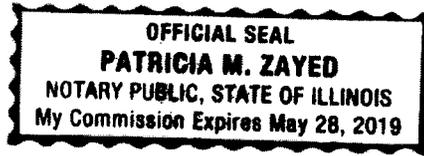
BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared William Connell, who upon oath, acknowledged himself to be a Vice President & Treasurer of RIVERSIDE RAIL I LLC, and that s/he as such officer being authorized to do so, executed the foregoing Termination for the purposes therein contained by signing the name of the entity by her/himself as such officer of RIVERSIDE RAIL I LLC.

WITNESS my hand and official seal this 4 day of April, 2016.

Patricia M. Zayed
Notary Public

MY COMMISSION EXPIRES:

May 28, 2019



STATE OF Illinois)
COUNTY OF DuPage)

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: April 11, 2016

Edward M. Luria

Edward M. Luria