

JULY 30, 2015 01:15 PM

ALVORD AND ALVORD PLLC SURFACE TRANSPORTATION BOARD

ATTORNEYS AT LAW

1050 SEVENTEENTH STREET, N.W.

SUITE 301

WASHINGTON, D.C.

20036

PHONE: (202) 393-2266

FAX: 1-855-600-2836

E-MAIL: alvord@alvordlaw.com

WEBSITE: www.alvordlaw.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

July 30, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Amendment No. 1 to Loan and Security Agreement, dated as of July 30, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Loan and Security Agreement previously filed with the Board under Recordation Number 31725-A.

The names and addresses of the parties to the enclosed document are:

Administrative Agent: The Huntington National Bank
 105 East 4th Street
 Cincinnati, OH 43537

Borrower: Rail Connection LLC
 c/o ITE Rail Fund Levered LP
 200 Park Avenue South, Suite 1511
 New York NY 10002

A description of the equipment covered by the enclosed document is:

421 gondola railcars: SFIX 849 and cars within the following series: AWXX 4011 – AWXX 4149, HEQX 91000 – HEQX 91128, GSNX 112 – GSNX 697, HJVX 140009 – HJVX 140578, HLMX 140605 – HLMX 140957, HLMX 141114 – HLMX 141119, HLMX 145018 – HLMX 145040 as more particularly set forth on the attachment to the document.

Section Chief
July 30, 2015
Page 2

A short summary of the document to appear in the index is:

Memorandum of Amendment No. 1 to Loan and Security Agreement.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM
Enclosures

**MEMORANDUM OF AMENDMENT NO. 1
DATED AS OF JULY ~~30~~ 2015
TO
LOAN AND SECURITY AGREEMENT
DATED AS OF JUNE 30, 2015
BY AND AMONG
RAIL CONNECTION LLC
("DEBTOR"),
LENDERS PARTY THERETO
AND
THE HUNTINGTON NATIONAL BANK ("ADMINISTRATIVE AGENT",
AND TOGETHER WITH LENDERS, "SECURED PARTIES")**

WHEREAS, Debtor and Secured Parties entered into that certain Loan and Security Agreement, dated as of June 30, 2015 (the "Agreement"), pursuant to which Secured Parties extended to Debtor certain loans evidenced by promissory notes payable by Debtor to the order of Secured Parties, their successors and assigns, and Debtor granted Secured Parties a security interest in the collateral identified below to secure the loans extended under the Agreement (the "Loan"); and

WHEREAS, to induce Secured Parties to make and maintain the Loan and to secure the payment and performance of Debtor's obligations under the Agreement, a memorandum of the Agreement dated as of June 30, 2015 (the "Memorandum of Agreement") was filed and recorded with the United States Surface Transportation Board ("STB") on June 30, 2015, under Recordation No. 31725-A, and filed and registered with the Registrar General of Canada ("RGC") on July 2, 2015, under Deposit No. 24546; and

WHEREAS, Secured Parties agreed to extend additional financing to Debtor under the Agreement (the "Delayed Draw Loan") toward the financing of equipment (the "Additional Equipment"), and pursuant to that certain Amendment No. 1 to the Agreement dated as of July ~~30~~, 2015 (the "Amendment"), the Additional Equipment became part of the Collateral in which Debtor granted Secured Parties a security interest; and

WHEREAS, the parties now desire that a memorandum of the Amendment (the "Memorandum of Amendment") be filed and recorded with the STB and deposited, filed and registered with the RGC to reflect Secured Parties' security interest in the Additional Equipment.

1. Definitions. Except as otherwise defined in this Memorandum of Amendment, terms defined in the Agreement or by reference therein are used herein as defined therein.
2. Security Interest. Subject to the terms, conditions, covenants and agreements set forth in the Agreement and pursuant thereto, Debtor assigned, mortgaged, pledged, hypothecated, transferred and set over to Administrative Agent, for the benefit of Secured Parties, and granted to Administrative Agent a continuing first priority lien on and security interest in all of Debtor's right, title and interest in and to the Additional Equipment more fully described on Schedule I hereto and agreed that such Additional Equipment and other property described in Section 4.01 of the Agreement shall constitute Collateral subject to the grant of security by Debtor set forth in such Section.
3. Counterparts. This Memorandum of Amendment may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Memorandum of Amendment by signing any such counterpart.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Memorandum of Amendment in one or more counterparts as of the date first set forth above.

RAIL CONNECTION LLC

By: 
Name: Jason Koenig
Title: CFO and Manager

THE HUNTINGTON NATIONAL BANK,
as Administrative Agent

By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Memorandum of Amendment in one or more counterparts as of the date first set forth above.

RAIL CONNECTION LLC

By: _____
Name:
Title:

THE HUNTINGTON NATIONAL BANK,
as Administrative Agent

By: Stephanie McDole
Name: Stephanie McDole
Title: Staff Officer

STATE OF New York)
COUNTY OF New York) ss:

On this 29th day of July __, 2015, before me, personally appeared Jason Koenig, to me known, who being by me duly sworn, says that he/she is CEO and Manager of RAIL CONNECTION LLC; that said instrument was signed on behalf of said company on the date hereof by authority of its governing body; and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Seal)

Lisette Farah
Notary Public

My commission expires: 5/12/2019

LISETTE FARAH
Notary Public, State of New York
No. 01FA6092133
Qualified in New York County
Commission Expires 05/12/2019

STATE OF Ohio)
) ss:
COUNTY OF _____)

On this 29 day of July 29, 2015, before me, personally appeared Stephanie McDole, to me known, who being by me duly sworn, says that he/she is staff official of THE HUNTINGTON NATIONAL BANK; that said instrument was signed on behalf of said national banking association on the date hereof by authority of its governing body; and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

(Seal)

[Signature]
Notary Public

My commission expires: never



ALEXANDRA DRESSMAN
Attorney at Law
Notary Public, State of Ohio
My Commission Has No Expiration
Date. Section 147.03 O.R.C.

SCHEDULE I

DESCRIPTION OF ADDITIONAL EQUIPMENT

See Attached

54 Gondolas – 5,700 CFC aluminum, 268k GRL, bearing the following reporting marks and road numbers:

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 1 | AWXX | 4011 | 28 | AWXX | 4085 |
| 2 | AWXX | 4014 | 29 | AWXX | 4088 |
| 3 | AWXX | 4015 | 30 | AWXX | 4091 |
| 4 | AWXX | 4016 | 31 | AWXX | 4092 |
| 5 | AWXX | 4017 | 32 | AWXX | 4096 |
| 6 | AWXX | 4021 | 33 | AWXX | 4099 |
| 7 | AWXX | 4023 | 34 | AWXX | 4100 |
| 8 | AWXX | 4028 | 35 | AWXX | 4102 |
| 9 | AWXX | 4029 | 36 | AWXX | 4103 |
| 10 | AWXX | 4032 | 37 | AWXX | 4106 |
| 11 | AWXX | 4038 | 38 | AWXX | 4107 |
| 12 | AWXX | 4043 | 39 | AWXX | 4116 |
| 13 | AWXX | 4044 | 40 | AWXX | 4117 |
| 14 | AWXX | 4047 | 41 | AWXX | 4119 |
| 15 | AWXX | 4048 | 42 | AWXX | 4120 |
| 16 | AWXX | 4050 | 43 | AWXX | 4123 |
| 17 | AWXX | 4053 | 44 | AWXX | 4125 |
| 18 | AWXX | 4059 | 45 | AWXX | 4131 |
| 19 | AWXX | 4061 | 46 | AWXX | 4132 |
| 20 | AWXX | 4062 | 47 | AWXX | 4135 |
| 21 | AWXX | 4063 | 48 | AWXX | 4142 |
| 22 | AWXX | 4064 | 49 | AWXX | 4143 |
| 23 | AWXX | 4071 | 50 | AWXX | 4144 |
| 24 | AWXX | 4077 | 51 | AWXX | 4146 |
| 25 | AWXX | 4079 | 52 | AWXX | 4147 |
| 26 | AWXX | 4080 | 53 | AWXX | 4148 |
| 27 | AWXX | 4083 | 54 | AWXX | 4149 |

115 Gondolas – 4,000 CFC steel, 268k GRL, bearing the following reporting marks and road numbers:

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 1 | HEQX | 91000 | 9 | HEQX | 91008 |
| 2 | HEQX | 91001 | 10 | HEQX | 91009 |
| 3 | HEQX | 91002 | 11 | HEQX | 91010 |
| 4 | HEQX | 91003 | 12 | HEQX | 91011 |
| 5 | HEQX | 91004 | 13 | HEQX | 91012 |

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|----------------------|-----------------|-------------------|------------------|-----------------|-----------------------|
| 6 | HEQX | 91005 | 14 | HEQX | 91013 |
| 7 | HEQX | 91006 | 15 | HEQX | 91014 |
| 8 | HEQX | 91007 | 16 | HEQX | 91015 |
| 17 | HEQX | 91016 | 59 | HEQX | 91063 |
| 18 | HEQX | 91017 | 60 | HEQX | 91064 |
| 19 | HEQX | 91018 | 61 | HEQX | 91065 |
| 20 | HEQX | 91019 | 62 | HEQX | 91066 |
| 21 | HEQX | 91020 | 63 | HEQX | 91067 |
| 22 | HEQX | 91021 | 64 | HEQX | 91068 |
| 23 | HEQX | 91022 | 65 | HEQX | 91069 |
| 24 | HEQX | 91023 | 66 | HEQX | 91070 |
| 25 | HEQX | 91025 | 67 | HEQX | 91071 |
| 26 | HEQX | 91026 | 68 | HEQX | 91072 |
| 27 | HEQX | 91027 | 69 | HEQX | 91073 |
| 28 | HEQX | 91028 | 70 | HEQX | 91075 |
| 29 | HEQX | 91029 | 71 | HEQX | 91076 |
| 30 | HEQX | 91030 | 72 | HEQX | 91077 |
| 31 | HEQX | 91031 | 73 | HEQX | 91078 |
| 32 | HEQX | 91032 | 74 | HEQX | 91079 |
| 33 | HEQX | 91033 | 75 | HEQX | 91080 |
| 34 | HEQX | 91034 | 76 | HEQX | 91081 |
| 35 | HEQX | 91035 | 77 | HEQX | 91082 |
| 36 | HEQX | 91036 | 78 | HEQX | 91083 |
| 37 | HEQX | 91039 | 79 | HEQX | 91085 |
| 38 | HEQX | 91040 | 80 | HEQX | 91086 |
| 39 | HEQX | 91041 | 81 | HEQX | 91087 |
| 40 | HEQX | 91042 | 82 | HEQX | 91088 |
| 41 | HEQX | 91043 | 83 | HEQX | 91090 |
| 42 | HEQX | 91044 | 84 | HEQX | 91092 |
| 43 | HEQX | 91045 | 85 | HEQX | 91094 |
| 44 | HEQX | 91046 | 86 | HEQX | 91095 |
| 45 | HEQX | 91047 | 87 | HEQX | 91096 |
| 46 | HEQX | 91048 | 88 | HEQX | 91097 |
| 47 | HEQX | 91050 | 89 | HEQX | 91098 |
| 48 | HEQX | 91051 | 90 | HEQX | 91099 |
| 49 | HEQX | 91052 | 91 | HEQX | 91100 |
| 50 | HEQX | 91054 | 92 | HEQX | 91102 |
| 51 | HEQX | 91055 | 93 | HEQX | 91103 |
| 52 | HEQX | 91056 | 94 | HEQX | 91104 |
| 53 | HEQX | 91057 | 95 | HEQX | 91105 |
| 54 | HEQX | 91058 | 96 | HEQX | 91106 |
| 55 | HEQX | 91059 | 97 | HEQX | 91108 |

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 56 | HEQX | 91060 | 98 | HEQX | 91109 |
| 57 | HEQX | 91061 | 99 | HEQX | 91111 |
| 58 | HEQX | 91062 | 100 | HEQX | 91112 |
| 101 | HEQX | 91113 | 109 | HEQX | 91121 |
| 102 | HEQX | 91114 | 110 | HEQX | 91122 |
| 103 | HEQX | 91115 | 111 | HEQX | 91123 |
| 104 | HEQX | 91116 | 112 | HEQX | 91124 |
| 105 | HEQX | 91117 | 113 | HEQX | 91126 |
| 106 | HEQX | 91118 | 114 | HEQX | 91127 |
| 107 | HEQX | 91119 | 115 | HEQX | 91128 |
| 108 | HEQX | 91120 | | | |

128 Gondolas – 4,000 CFC steel, 268k GRL, bearing the following reporting marks and road numbers:

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 1 | GSNX | 136 | 10 | GSNX | 201 |
| 2 | GSNX | 147 | 11 | GSNX | 209 |
| 3 | GSNX | 151 | 12 | GSNX | 217 |
| 4 | GSNX | 157 | 13 | GSNX | 228 |
| 5 | GSNX | 161 | 14 | GSNX | 234 |
| 6 | GSNX | 165 | 15 | GSNX | 235 |
| 7 | GSNX | 167 | 16 | GSNX | 245 |
| 8 | GSNX | 171 | 17 | GSNX | 252 |
| 9 | GSNX | 190 | 18 | GSNX | 257 |
| 19 | GSNX | 264 | 61 | GSNX | 595 |
| 20 | GSNX | 284 | 62 | GSNX | 607 |
| 21 | GSNX | 287 | 63 | GSNX | 612 |
| 22 | GSNX | 290 | 64 | GSNX | 627 |
| 23 | GSNX | 291 | 65 | GSNX | 632 |
| 24 | GSNX | 295 | 66 | GSNX | 636 |
| 25 | GSNX | 306 | 67 | GSNX | 639 |
| 26 | GSNX | 320 | 68 | GSNX | 644 |
| 27 | GSNX | 321 | 69 | GSNX | 646 |
| 28 | GSNX | 322 | 70 | GSNX | 647 |
| 29 | GSNX | 327 | 71 | GSNX | 648 |
| 30 | GSNX | 341 | 72 | GSNX | 682 |
| 31 | GSNX | 350 | 73 | GSNX | 684 |
| 32 | GSNX | 355 | 74 | GSNX | 693 |
| 33 | GSNX | 356 | 75 | HJVX | 140145 |

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 34 | GSNX | 388 | 76 | HJVX | 140170 |
| 35 | GSNX | 389 | 77 | HJVX | 140214 |
| 36 | GSNX | 422 | 78 | HJVX | 140216 |
| 37 | GSNX | 424 | 79 | HJVX | 140221 |
| 38 | GSNX | 425 | 80 | HJVX | 140224 |
| 39 | GSNX | 432 | 81 | HJVX | 140248 |
| 40 | GSNX | 437 | 82 | HJVX | 140250 |
| 41 | GSNX | 443 | 83 | HJVX | 140259 |
| 42 | GSNX | 453 | 84 | HJVX | 140260 |
| 43 | GSNX | 465 | 85 | HJVX | 140290 |
| 44 | GSNX | 481 | 86 | HJVX | 140314 |
| 45 | GSNX | 485 | 87 | HJVX | 140321 |
| 46 | GSNX | 487 | 88 | HJVX | 140328 |
| 47 | GSNX | 491 | 89 | HJVX | 140560 |
| 48 | GSNX | 497 | 90 | HJVX | 140567 |
| 49 | GSNX | 507 | 91 | HJVX | 140569 |
| 50 | GSNX | 510 | 92 | HJVX | 140578 |
| 51 | GSNX | 542 | 93 | HLMX | 140605 |
| 52 | GSNX | 548 | 94 | HLMX | 140623 |
| 53 | GSNX | 550 | 95 | HLMX | 140635 |
| 54 | GSNX | 558 | 96 | HLMX | 140641 |
| 55 | GSNX | 560 | 97 | HLMX | 140644 |
| 56 | GSNX | 568 | 98 | HLMX | 140649 |
| 57 | GSNX | 575 | 99 | HLMX | 140665 |
| 58 | GSNX | 578 | 100 | HLMX | 140666 |
| 59 | GSNX | 579 | 101 | HLMX | 140767 |
| 60 | GSNX | 580 | 102 | HLMX | 140784 |
| 103 | HLMX | 140786 | 116 | HLMX | 140962 |
| 104 | HLMX | 140807 | 117 | HLMX | 140965 |
| 105 | HLMX | 140821 | 118 | HLMX | 140972 |
| 106 | HLMX | 140825 | 119 | HLMX | 140973 |
| 107 | HLMX | 140834 | 120 | HLMX | 141007 |
| 108 | HLMX | 140851 | 121 | HLMX | 141096 |
| 109 | HLMX | 140854 | 122 | HLMX | 141101 |
| 110 | HLMX | 140863 | 123 | HLMX | 141108 |
| 111 | HLMX | 140864 | 124 | HLMX | 141122 |
| 112 | HLMX | 140876 | 125 | HLMX | 141129 |
| 113 | HLMX | 140917 | 126 | HLMX | 145016 |
| 114 | HLMX | 140923 | 127 | HLMX | 145022 |
| 115 | HLMX | 140956 | 128 | HLMX | 145043 |

124 Gondolas – 4,000 CFC steel, 268k GRL, bearing the following reporting marks and road numbers:

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 1 | GSNX | 112 | 9 | GSNX | 191 |
| 2 | GSNX | 139 | 10 | GSNX | 200 |
| 3 | GSNX | 141 | 11 | GSNX | 205 |
| 4 | GSNX | 142 | 12 | GSNX | 250 |
| 5 | GSNX | 144 | 13 | GSNX | 292 |
| 6 | GSNX | 168 | 14 | GSNX | 293 |
| 7 | GSNX | 182 | 15 | GSNX | 294 |
| 8 | GSNX | 187 | 16 | GSNX | 296 |
| 17 | GSNX | 297 | 59 | HJVX | 140287 |
| 18 | GSNX | 318 | 60 | HJVX | 140289 |
| 19 | GSNX | 337 | 61 | HJVX | 140293 |
| 20 | GSNX | 359 | 62 | HJVX | 140301 |
| 21 | GSNX | 365 | 63 | HJVX | 140302 |
| 22 | GSNX | 366 | 64 | HJVX | 140312 |
| 23 | GSNX | 381 | 65 | HJVX | 140320 |
| 24 | GSNX | 384 | 66 | HJVX | 140326 |
| 25 | GSNX | 408 | 67 | HJVX | 140330 |
| 26 | GSNX | 434 | 68 | HJVX | 140565 |
| 27 | GSNX | 457 | 69 | HJVX | 140566 |
| 28 | GSNX | 461 | 70 | HJVX | 140568 |
| 29 | GSNX | 473 | 71 | HLMX | 140608 |
| 30 | GSNX | 494 | 72 | HLMX | 140614 |
| 31 | GSNX | 511 | 73 | HLMX | 140617 |
| 32 | GSNX | 551 | 74 | HLMX | 140629 |
| 33 | GSNX | 572 | 75 | HLMX | 140633 |
| 34 | GSNX | 573 | 76 | HLMX | 140636 |
| 35 | GSNX | 588 | 77 | HLMX | 140647 |
| 36 | GSNX | 604 | 78 | HLMX | 140650 |
| 37 | GSNX | 611 | 79 | HLMX | 140662 |
| 38 | GSNX | 642 | 80 | HLMX | 140668 |
| 39 | GSNX | 649 | 81 | HLMX | 140669 |
| 40 | GSNX | 664 | 82 | HLMX | 140789 |
| 41 | GSNX | 665 | 83 | HLMX | 140799 |
| 42 | GSNX | 697 | 84 | HLMX | 140801 |
| 43 | HJVX | 140009 | 85 | HLMX | 140804 |
| 44 | HJVX | 140016 | 86 | HLMX | 140808 |
| 45 | HJVX | 140022 | 87 | HLMX | 140811 |
| 46 | HJVX | 140171 | 88 | HLMX | 140822 |
| 47 | HJVX | 140207 | 89 | HLMX | 140824 |

| <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> | <u>Car Count</u> | <u>Car Mark</u> | <u>Car Number</u> |
|------------------|-----------------|-------------------|------------------|-----------------|-------------------|
| 48 | HJVX | 140215 | 90 | HLMX | 140833 |
| 49 | HJVX | 140226 | 91 | HLMX | 140847 |
| 50 | HJVX | 140227 | 92 | HLMX | 140858 |
| 51 | HJVX | 140236 | 93 | HLMX | 140859 |
| 52 | HJVX | 140240 | 94 | HLMX | 140862 |
| 53 | HJVX | 140247 | 95 | HLMX | 140867 |
| 54 | HJVX | 140249 | 96 | HLMX | 140871 |
| 55 | HJVX | 140251 | 97 | HLMX | 140914 |
| 56 | HJVX | 140255 | 98 | HLMX | 140916 |
| 57 | HJVX | 140268 | 99 | HLMX | 140934 |
| 58 | HJVX | 140277 | 100 | HLMX | 140957 |
| 101 | HLMX | 140968 | 113 | HLMX | 141114 |
| 102 | HLMX | 140970 | 114 | HLMX | 141116 |
| 103 | HLMX | 141010 | 115 | HLMX | 141119 |
| 104 | HLMX | 141014 | 116 | HLMX | 145018 |
| 105 | HLMX | 141016 | 117 | HLMX | 145020 |
| 106 | HLMX | 141070 | 118 | HLMX | 145026 |
| 107 | HLMX | 141085 | 119 | HLMX | 145029 |
| 108 | HLMX | 141086 | 120 | HLMX | 145037 |
| 109 | HLMX | 141090 | 121 | HLMX | 145038 |
| 110 | HLMX | 141093 | 122 | HLMX | 145039 |
| 111 | HLMX | 141094 | 123 | HLMX | 145040 |
| 112 | HLMX | 141111 | 124 | SFIX | 849 |

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: July 30, 2015



Claire E. Murphy