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April 23, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of April 23, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements and related documents previously filed with the Board under Recordation Numbers 25903, 25593, 25734, 26117 and 26293.

The names and addresses of the parties to the enclosed document are:

Secured Party: Fifth Third Bank
999 4th Avenue
Huntington, West Virginia 25701

[Debtor: Rail Connection, Inc
2418 Grant Street, Suite A
St. Albans, West Virginia 25177]

A description of the equipment covered by the enclosed document is:

All collateral affected by the various Security Agreements previously filed with the Board under recordation numbers 25903, 25593, and 25374 and the Assignments of Rents and Leases filed under recordation numbers 26117-A and 26293-A is hereby RELEASED.

Section Chief
April 23, 2015
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A short summary of the document to appear in the index is:

Release of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



for

Edward M. Luria

EML/cem
Enclosures

Recording Requested By:
FIFTH THIRD BANK

When Recorded Return To:

LIEN RELEASE
FIFTH THIRD BANK
5001 KINGSLEY DRIVE
MD# 1MOBB1
CINCINNATI, OHIO 45227

RELEASE OF SECURITY INTEREST

FIFTH THIRD BANK #:0905261533-50717

The undersigned, FIFTH THIRD BANK, Secured Party, publishes the notice that the SECURITY AGREEMENTS originally entered into as of 05/11/2005, 07/26/2005, 10/06/2005 and 12/20/2005, with Rail Connection, Inc. and the Assignment of Rents and Leases dated 04/11/2006 and 12/20/2005 as it applies to all collateral listed below:

Security Agreement, dated as of October 6, 2005, between Rail Connection, Inc., Company, and Fifth Third Bank, Bank, filed with the Board on October 13, 2005 at 2:42 p.m. under Recordation Number 25903.

Security Agreement, dated as of May 11, 2005, between Rail Connection, Inc., Company, and Fifth Third Bank, Bank, filed with the Board on May 18, 2005 at 4:07 p.m. under Recordation Number 25593.

Security Agreement, dated as of July 26, 2005, between Rail Connection, Inc., Company, and Fifth Third Bank, Bank, filed with the Board on July 28, 2005 at 3:51 p.m. under Recordation Number 25734.

Security Agreement, dated as of December 20, 2005, between Rail Connection, Inc., Company, and Fifth Third Bank, Bank, filed with the Board on January 12, 2006 at 4:01 p.m. under Recordation Number 26117.

Assignment of Rents and Leases, dated as of December 20, 2005, between Rail Connection, Inc., Borrower, and Fifth Third Bank, Assignee, filed with the Board on January 12, 2006 at 4:07 p.m. under Recordation Number 26117-A.

Assignment of Rents and Leases, dated as of April 6, 2006, between Rail Connection, Inc., Borrower, and Fifth Third Bank, Assignee, filed with the Board on April 11, 2006 at 11:09 a.m. under Recordation Number 26293-A.

IN WITNESS WHEREOF, the undersigned, by the officers duly authorized, has duly executed the forgoing instrument.

FIFTH THIRD BANK, On April 23, 2015.

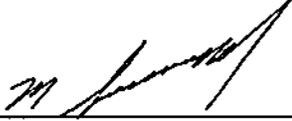
By: 

Aaron Marcheski, Mortgage Operations Officer

State of OHIO
County of HAMILTON

On April 23, 2015 before me, MARC SEWELL, a notary public in and for the State of Ohio, personally appeared Aaron Marcheski of FIFTH THIRD BANK and acknowledged to me that they executed the same in their authorized capacity, and that by their signatures on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal,



Notary Public, State of Ohio



MARC SEWELL
Notary Public, State of Ohio
My Commission Expires
April 5, 2017

Prepared by: _____
Vicky Nixon-Adkins, FIFTH THIRD BANK 5001 KINGSLEY DRIVE, CINCINNATI OHIO 45227
FIFTH THIRD BANK 5001 KINGSLEY DRIVE, MD# 1MOBB1, CINCINNATI OHIO 45227, 800-972-3030. I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Vicky Nixon-Adkins

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: April 23, 2015

Edward M Luria

Edward M. Luria