

RECORDATION NO 31066 FILED
January 24, 2014 02:10 PM
SURFACE TRANSPORTATION BOARD
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January 24, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Assignment of Railcar Lease, dated as of January 24, 2014, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed documents are:

Assignor:	Midwest Railcar Corporation 4949 Autumn Oaks Drive, Suite B Maryville, IL 62062
Assignee:	PNC Equipment Finance, LLC One PNC Plaza, 10 th Floor 295 Fifth Avenue Pittsburgh, PA 15222
[Lessee:	Omnisource Corporation 7575 W Jefferson Boulevard Fort Wayne, IN 46804]

Section Chief
January 24, 2014
Page 2

A description of the railroad equipment covered by the enclosed document is:

25 railcars: OMNX 1174 and OMNX 1177 – OMNX 1200, inclusive.

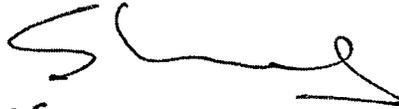
A short summary of the document to appear in the index is:

Memorandum of Assignment of Railcar Lease.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

rs Edward M. Luria

EML/sem
Enclosures

ME

MEMORANDUM OF ASSIGNMENT OF RAILCAR LEASE
(Surface Transportation Board)

THIS MEMORANDUM OF ASSIGNMENT OF RAILCAR LEASE (this "Memorandum") dated as of January 24, 2014 is between MIDWEST RAILCAR CORPORATION (the "Assignor") and PNC EQUIPMENT FINANCE, LLC (the "Assignee").

The parties to this Memorandum hereby acknowledge and confirm the following:

A. The Assignor, as lessor, has leased to OmniSource Corporation, an Indiana corporation, as lessee (the "Lessee"), twenty-five (25) railcars identified on Schedule 1 attached hereto (the "Railcars") under that certain Schedule #9 dated May 19, 2013, as amended by the First Amendment of Schedule #9 dated as of January 17, 2014 (the "First Amendment"), to the Master Railcar Lease Agreement dated as of December 21, 2012, as amended by the First Amendment, each by and between Assignor, as lessor, and the Lessee, as lessee (collectively, the "Lease").

B. The Assignor, as assignor, and the Assignee, as assignee, are parties to that certain Assignment of Lessor's Interest in Lease, dated as of even date herewith, pursuant to which the Assignor as assigned to the Assignee the rights of "Lessor" under the Lease. The terms of the assignment are more particularly set forth in the above-referenced Assignment of Lessor's Interest in the Lease.

C. The parties hereto wish to show for public record this Memorandum and accordingly have caused this Memorandum to be executed by their officers thereunto duly authorized, as of the date first above written. This Memorandum may be executed in counterparts, each such counterpart shall be binding on both parties hereto, notwithstanding that both parties are not signatories to the same counterpart.

[Signatures appear on the following pages]

IN WITNESS WHEREOF, the parties have caused this Memorandum to be executed as of the first date herein above written.

PNC EQUIPMENT FINANCE, LLC
("Assignee")

By: [Signature] (SEAL)
Name: **Cheree F. Kurela**
Title: **Vice President**

Commonwealth
STATE OF Pennsylvania) SS:
COUNTY OF Allegheny

The foregoing Memorandum of Assignment of Railcar Lease was acknowledged before me, the undersigned Notary Public, in the County of Allegheny this 24th day of Jan, 2014 by Cheree F. Kurela, as a Vice President of PNC EQUIPMENT FINANCE, LLC, a Delaware limited liability company.

[Signature]
Notary Public

My commission expires: 11-15-15

[Notarial Seal]

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Kristi Anne Gedid, Notary Public
City of Pittsburgh, Allegheny County
My Commission Expires Nov. 15, 2015
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

Schedule 1
to Memorandum of Assignment of Railcar Lease

DESCRIPTION OF RAILCARS

Twenty-five (25) railcars bearing the following reporting marks and numbers:

OMNX 1174; OMNX 1177 – OMNX 1200, Inclusive

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/24/14

Edward M Luria
Edward M. Luria