

SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33220

CSX CORPORATION AND CSX TRANSPORTATION, INC.  
--CONTROL AND MERGER--  
CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

Decision No. 10

Decided: April 16, 1997

On October 18, 1996, CSX Corporation and CSX Transportation, Inc. (collectively, CSX), and Conrail Inc. and Consolidated Rail Corporation (collectively, Conrail), filed a notice of intent to file an application seeking Board authorization for the acquisition by CSX of control of Conrail.

On April 10, 1997, CSX and Conrail filed a motion to dismiss this proceeding because they no longer anticipate filing an application for approval of the transaction contemplated in the notice of intent filed October 18, 1996.

Because CSX and Conrail have effectively withdrawn the notice of intent filed October 18, 1996, this proceeding will be discontinued.<sup>1</sup>

This action will not significantly affect either the quality of the human environment or the conservation of energy resources.

*It is ordered:*

1. This proceeding is discontinued.
2. This decision is effective on the date of service.

By the Board, Vernon A. Williams, Secretary.

Vernon A. Williams  
Secretary

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<sup>1</sup> On April 10, 1997, a new notice of intent was filed by (a) CSX, (b) Norfolk Southern Corporation and Norfolk Southern Railway Company (collectively, NS), and (c) Conrail. The notice of intent filed April 10, 1997, which was filed in STB Finance Docket No. 33388, indicates that CSX, NS, and Conrail intend to file an application seeking Board authorization for, among other things, (i) the acquisition by CSX and NS of control of Conrail, and (ii) the division of the assets of Conrail by and between CSX and NS. Notice of the transaction contemplated in the notice of intent filed April 10, 1997, will be published in the *Federal Register* no later than May 9, 1997.