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SEC

SERVICE DATE - OCTOBER 6, 1997

SURFACE TRANSPORTATION BOARD
Washington, D.C. 20423

October 1, 1997

STB Finance Docket No. 32760 (Sub-No. 23)

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY,
AND MISSOURI PACIFIC RAILROAD COMPANY—CONTROL AND MERGER—
SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC
TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY
COMPANY, SPCSL CORP., AND THE DENVER AND RIO GRANDE
WESTERN RAILROAD COMPANY

NOTICE

A court action, entitled as shown below,
was instituted on or about September 29, 1997,
involving the above-entitled proceeding:

No. 97-4287

Donald Zatz, Benjamin Zatz, Homer Henry and Joseph Guzman

v.

Surface Transportation Board

United States of America

before the

United States Court of Appeals for the

Second Circuit

VERNON A. WILLIAMS
Secretary