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SERVICE DATE - JULY 30, 1999

DO

FR-4915-00-P

DEPARTMENT OF TRANSPORTATION

Surface Transportation Board

[STB Finance Docket No. 33783]

Kanawha Rail Corp.—Acquisition and Operation Exemption—Winifrede Railroad Company

Kanawha Rail Corp. (Kanawha),¹ a noncarrier, has filed a verified notice of exemption under 49 CFR 1150.31 to acquire from Winifrede Railroad Company and operate approximately 6.47 miles of rail trackage in Kanawha County, WV (subject line), together with associated rail properties. The subject line extends from its northern terminus at an interchange with CSX Transportation, Inc., at CSX Station 670+30, south along Fields Creek, in Cabin Creek District, to its southern terminus.

Kanawha reports that it intends to consummate the transaction upon the effective date of the exemption. The earliest the transaction can be consummated is July 29, 1999 (7 days after the exemption was filed).

This transaction is related to STB Finance Docket No. 33784, Penn Virginia Corporation—Continuance in Control Exemption—Kanawha Rail Corp., wherein Penn Virginia Corporation has concurrently filed a verified notice to continue in control of Kanawha upon its becoming a Class III rail carrier.

¹ Kanawha was formerly known as Penn Virginia Resources Marketing Corporation.

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If the verified notice contains false or misleading information, the exemption is void ab initio. Petitions to reopen the proceeding to revoke the exemption under 49 U.S.C. 10502(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction.

An original and 10 copies of all pleadings, referring to STB Finance Docket No. 33783, must be filed with the Surface Transportation Board, Office of the Secretary, Case Control Unit, 1925 K Street, N.W., Washington, DC 20423-0001. In addition, a copy of each pleading must be served on Kelvin J. Dowd, Esq., Slover & Loftus, 1224 Seventeenth Street, N.W., Washington, DC 20036.

Board decisions and notices are available on our website at “WWW.STB.DOT.GOV.”

Decided: July 23, 1999.

By the Board, David M. Konschnik, Director, Office of Proceedings.

Vernon A. Williams

Secretary