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SEC

SERVICE DATE - FEBRUARY 3, 1997

SURFACE TRANSPORTATION BOARD
Washington, D.C. 20423

January 27, 1997

Finance Docket No. 32760¹

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY,
AND MISSOURI PACIFIC RAILROAD COMPANY--CONTROL AND MERGER--
SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC
TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY
COMPANY, SPCSL CORP., AND THE DENVER AND RIO GRANDE
WESTERN RAILROAD COMPANY
(Decision Nos. 44 and 62)

NOTICE

A court action, entitled as shown below,
was instituted on or about January 6, 1997,
involving the above-entitled proceeding:

No. 97-1007

The Texas Mexican Railway Company

v.

Surface Transportation Board

United States of America

before the

United States Court of Appeals for the

District of Columbia Circuit

¹ Embraces Sub-Nos. 1, 2, 13, 14, 19, and 20. This case has been consolidated in the United States Court of Appeals for the D.C. Circuit with Case No. 96-1293, et al.

VERNON A. WILLIAMS
Secretary