

28274

SERVICE DATE - SEPTEMBER 23, 1997

DO

FR-4915-00-P

DEPARTMENT OF TRANSPORTATION

Surface Transportation Board

[STB Finance Docket No. 33452]

Brownsville & Rio Grande International Railroad--Lease and Operation Exemption--Union Pacific Railroad Company

Brownsville & Rio Grande International Railroad, a Class III rail carrier, has filed a verified notice of exemption under 49 CFR 1150.41 to lease and operate a total of approximately 7.92 miles of rail line (known as the Port Lead) owned by Union Pacific Railroad Company (UPRR) between milepost 0.0 at Brownsville, TX (from the Port Lead connection with UPRR's rail yard in downtown Brownsville) and milepost 7.92 at the Port of Brownsville, TX. The transaction was expected to be consummated on or after September 8, 1997.

If the notice contains false or misleading information, the exemption is void ab initio. Petitions to revoke the exemption under 49 U.S.C. 10502(d) may be filed at any time. The filing of a petition to revoke will not automatically stay the transaction.

An original and 10 copies of all pleadings, referring to STB Finance Docket No. 33452, must be filed with the Surface Transportation Board, Office of the Secretary, Case Control Unit, 1925 K Street, N.W., Washington, DC 20423-0001 and served on: Robert

STB Finance Docket No. 33452

A. Wimbish, Rea, Cross & Auchincloss, 1920 N Street, Suite 420, N.W., Washington, DC
20036.

Decided: September 15, 1997.

By the Board, David M. Konschnik, Director, Office of Proceedings.

Vernon A. Williams

Secretary