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SEC

SERVICE DATE – LATE RELEASE AUGUST 30, 2005

SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 34536

INDIANA & OHIO CENTRAL RAILROAD, INC.–
ACQUISITION AND OPERATION EXEMPTION–CSX TRANSPORTATION, INC.

August 30, 2005

NOTICE TO THE PARTIES:

In the decision served by the Board on August 23, 2005, in this proceeding, the sentence that begins on line 4 and ends on line 6 of the third paragraph on page 6 should be revised to read: “Transactions involving acquisitions by Class III carriers under section 10902 are handled under the class exemption at 49 CFR 1150, subpart E.” Please correct your copies accordingly. The decision otherwise remains unchanged.

Vernon A. Williams
Secretary