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SEC

SERVICE DATE - LATE RELEASE SEPTEMBER 25, 2002

SURFACE TRANSPORTATION BOARD

Washington, DC

STB Finance Docket No. 34110

MONTREAL, MAINE & ATLANTIC RAILWAY LLC—ACQUISITION AND OPERATION
EXEMPTION—BANGOR & AROOSTOOK RAILROAD COMPANY, CANADIAN
AMERICAN RAILROAD COMPANY, THE NORTHERN VERMONT RAILROAD
COMPANY INCORPORATED, NEWPORT & RICHFORD RAILROAD COMPANY AND
VAN BUREN BRIDGE COMPANY

September 25, 2002

NOTICE TO THE PARTIES:

The Surface Transportation Board served and published a notice of exemption in the Federal Register (67 FR 59092) in this proceeding on September 19, 2002, which included the following sentence: “The earliest the transaction could have been consummated was September 3, 2002, the effective date of the exemption (7 days after the exemption was filed).” The sentence should have read: “The earliest the transaction could have been consummated was September 17, 2002, the effective date of the exemption (21 days after the exemption was filed).”

Please correct your copies accordingly.

Vernon A. Williams
Secretary