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Service Date- December 2, 1996

FR-4915-00-P

DEPARTMENT OF TRANSPORTATION

Surface Transportation Board

[S.B. Finance Docket No. 332841

SEA- COG Joint Rail Authority (Authority), A rail common carrier, has filed a notice of exemption under 49 rail:between Tyrone (M.P 0.0) and Vail (M.P. 3.0), in Blair County, PA;and Mill Hall (M.P. 51.5) and Lock Haven (M.P. 54.3), rail:between Tyrone (M.P 0.0) and Vail (M.P. 3.0), in Blair County, PA; between Mill Hall (M.P. 51.5) and Lock Haven (M.P. 54.3), in Clinton County, PA. In addition, Authority will acquire the Mill Hall Industrial Track from milepost 13, in Castenea, PA, to milepost 14, in Mill Hall, PA. The transaction was expected to be consummated on or about November 6, 1996. If the notice contains false or misleading information, the exemption is void ab initio. Petitions to revoke the exemption under 49 U.S.C. 10502(d) may be filed at any time. The filing of a petition to revoke will not stay the transaction.

1 Authority has indicated that Nittany & Bald Eagle Railroad Company (N&BE), a Class III railroad common carrier will be the operator of the lines. N&BE has filed a notice of exemption in Nittany & Bald Eagle Railroad Company--operation Exemption--Rail Lines of SEA-COG Point Rail Authority, STB Finance Docket No. 33297, to operate the line. STE Finance Docket No. 33284 An original and 10 copies of all pleadings, referring to S.B. Finance Docket No. 33284, must be filed with the Surface Transportation Board, office of the Secretary, Case Control Branch, 1201 Constitution Avenue, NW Washington, DC 20423. In addition, a copy of each pleading must be served on: Steven S. Hurvitz, Esq., McQuaide, Blasko, Schwartz, Fleming & Faulkner, Inc., 811 University Drive, State College, PA 16801

Decided : November 21, 1996. By the Board, David M. Konschnik, Director, office of Proceeding

Vernon A. Williams

Secretary.

