

SOO LINE CORPORATION
 120 SOUTH SIXTH STREET, SUITE 700
 MINNEAPOLIS, MINNESOTA 55402

DATE OF REPORT 04/29/13

QUARTER 1 YEAR 2013
 REPORT AMENDED - NO

DESCRIPTION (A)		QUARTERLY FIGURES		CUMULATIVE FIGURES	
		THIS YEAR (B)	LAST YEAR (C)	THIS YEAR (D)	LAST YEAR (E)
OPERATING REVENUES					
FREIGHT (ACCOUNT 101)	1	416,494	367,315	416,494	367,315
PASSENGER (ACCOUNT 102)	2				
PASSENGER - RELATED (ACCOUNT 103)	3				
ALL OTHER OPERATING REVENUES (ACCOUNTS 104, 105, 106, 110, 502, 503)	4	9,891	6,729	9,891	6,729
JOINT FACILITY ACCOUNT (ACCOUNT 120)	5				
RAILWAY OPERATING REVENUES (ALL ABOVE)	6	426,385	374,044	426,385	374,044
OPERATING EXPENSES					
DEPRECIATION - ROAD (ACCOUNTS 62-11-00, 62-12-00, 62-13-00)	7	23,793	22,528	23,793	22,528
ALL OTHER WAY AND STRUCTURES ACCOUNTS	8	47,716	41,967	47,716	41,967
TOTAL WAY AND STRUCTURES	9	71,509	64,495	71,509	64,495
DEPRECIATION - EQUIPMENT (ACCOUNTS 62-21-00, 62-22-00, 62-23-00)	10	5,399	4,997	5,399	4,997
ALL OTHER EQUIPMENT ACCOUNTS	11	40,912	37,895	40,912	37,895
TOTAL EQUIPMENT	12	46,311	42,892	46,311	42,892
TRANSPORTATION - TRAIN, YARD AND TRAIN AND YARD COMMON	13	155,491	154,117	155,491	154,117
TRANSPORTATION - SPECIALIZED SERVICES, ADMINISTRATIVE SUPPORT	14	8,384	8,317	8,384	8,317
GENERAL AND ADMINISTRATIVE	15	58,067	46,347	58,067	46,347
RAILWAY OPERATING EXPENSES (ACCOUNT 531)	16	339,762	316,168	339,762	316,168
INCOME ITEMS					
*NET REVENUE FROM RAILWAY OPERATIONS (LINE 6 MINUS 16)	17	86,623	57,876	86,623	57,876
OTHER INCOME (ACCOUNTS 506, 510-519)	18	2,453	2,587	2,453	2,587
INCOME FROM AFFILIATED COMPANIES:					
DIVIDENDS	19	0	0	0	0
EQUITY IN UNDISTRIBUTED EARNINGS (LOSSES)	20	(734)	(59)	(734)	(59)
TOTAL INCOME FROM AFFILIATED COMPANIES (LINES 19 AND 20)	21	(734)	(59)	(734)	(59)
MISCELLANEOUS DEDUCTIONS FROM INCOME (ACCOUNTS 534,543, 544, 545, 549, 551 AND 553)	22	257	696	257	696
INCOME AVAILABLE FOR FIXED CHARGES (LINES 17, 18, 21 MINUS 22)	23	88,085	59,708	88,085	59,708
FIXED CHARGES					
INTEREST ON FUNDED DEBT (ACCOUNTS 546)	24	24,262	24,961	24,262	24,961
INTEREST ON UNFUNDED DEBT (ACCOUNT 547)	25	208	26	208	26
AMORTIZATION OF DISCOUNT ON FUNDED DEBT (ACCOUNT 548)	26				
TOTAL FIXED CHARGES	27	24,470	24,987	24,470	24,987
INCOME ITEMS					
INCOME AFTER FIXED CHARGES	28	63,615	34,721	63,615	34,721
OTHER DEDUCTIONS (ACCOUNT 546)	29				
UNUSUAL OR INFREQUENT ITEMS (DEBIT) CREDIT (ACCOUNT 555)	30				
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	31	63,615	34,721	63,615	34,721
INCOME TAXES ON ORDINARY INCOME (ACCOUNT 556)	32	9,204	2,323	9,204	2,323
PROVISION FOR DEFERRED INCOME TAXES (ACCOUNT 557)	33	7,162	11,497	7,162	11,497
INCOME (LOSS) FROM CONTINUING OPERATIONS	34	47,249	20,901	47,249	20,901
INCOME OR (LOSS) FROM OPERATIONS OF DISCONTINUED SEGMENTS (LESS APPLICABLE INCOME TAXES OF (ACCOUNT 560)	35				
GAIN OR (LOSS) ON DISPOSAL OF DISCONTINUED SEGMENTS (LESS APPLICABLE INCOME TAXES OF (ACCOUNT 562)	36				
INCOME (LOSS) BEFORE EXTRAORDINARY ITEMS	37	47,249	20,901	47,249	20,901
EXTRAORDINARY ITEMS (NET) (ACCOUNT 570)	38				
INCOME TAXES ON EXTRAORDINARY ITEMS (ACCOUNT 590)	39				
PROVISIONS FOR DEFERRED TAXES-EXTRAORDINARY ITEMS (ACCOUNT 591)	40				
CUMULATIVE EFFECT OF CHANGES IN ACCOUNTING PRINCIPLES (\$ LESS APPLICABLE INCOME TAXES OF) (ACCOUNT 592)	41				
NET INCOME (LOSS)	42	47,249	20,901	47,249	20,901

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DIVIDENDS ON COMMON STOCK (ACCOUNT 623)	43	0	0	0	
DIVIDENDS ON PREFERRED STOCK (ACCOUNT 623)	44	0	0	0	
RATIOS					
EXPENSES TO REVENUES %	45	79.68%	84.53%	79.68%	84.53%
TOTAL MAINTENANCE TO REVENUES %	46	27.63%	28.71%	27.63%	28.71%
TRANSPORTATION TO REVENUES %	47	38.43%	43.43%	38.43%	43.43%
RECONCILIATION OF NET RAILWAY OPERATING INCOME (NROI)					
NET REVENUES FROM RAILWAY OPERATIONS	48	86,623	57,876	86,623	57,876
INCOME TAXES ON ORDINARY INCOME	49	(9,204)	(2,323)	(9,204)	(2,323)
PROVISION FOR DEFERRED INCOME TAXES	50	(7,162)	(11,497)	(7,162)	(11,497)
INCOME FROM LEASE OF ROAD AND EQUIPMENT	51	0	0	0	0
RENT FOR LEASED ROADS AND EQUIPMENT	52	59	59	59	59
NET RAILWAY OPERATING INCOME	53	70,316	44,115	70,316	44,115

SUPPLEMENTAL INFORMATION ABOUT THE QUARTERLY REPORT OF REVENUES, EXPENSES, AND INCOME (FORM RE&I)

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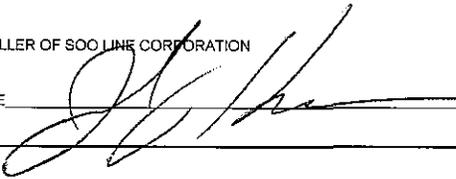
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CERTIFICATION

I THE UNDERSIGNED STATE THAT THIS REPORT WAS PREPARED BY ME OR UNDER MY SUPERVISION; THAT I HAVE CAREFULLY EXAMINED IT; AND ON THE BASIS OF MY KNOWLEDGE, BELIEF, AND VERIFICATION (WHEN NECESSARY) I DECLARE IT TO BE A FULL, TRUE AND CORRECT STATEMENT OF THE REVENUE, EXPENSE AND INCOME ACCOUNTS NAMED, AND THAT THE VARIOUS ITEMS HERE REPORTED WERE DETERMINED IN ACCORDANCE WITH EFFECTIVE RULES PROMULGATED BY THE SURFACE TRANSPORTATION BOARD.

NAME (PRINTED) JOHN J. HUBER

TITLE VICE PRESIDENT AND CONTROLLER OF SOO LINE CORPORATION

DATE 4/30/13 SIGNATURE 

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