

June 21, 2012

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**BY E-FILING**

232481

Ms. Cynthia A. Brown  
Chief of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20323-0001

ENTERED  
Office of Proceedings  
June 21, 2012  
Part of  
Public Record

**RE: FD 35634, Midwest Rail, LLC d/b/a Toledo, Lake Erie and Western  
Railway-Lease and Operation Exemption-Norfolk Southern Railway  
Company**

Dear Ms. Brown:

I am writing on behalf of Midwest Rail, LLC d/b/a Toledo, Lake Erie and Western Railway ("Midwest"), applicant, to follow up my conversation today with Richard Armstrong, Esq., with the Board's Office of Proceedings in connection with the above-captioned proceeding. By this letter, I am confirming that the only other railroad with which Midwest will physically connect upon consummation of this lease transaction is Norfolk Southern Railway, the lessor.

Please call me if the Board has any other questions about this transaction.

Sincerely yours,



John D. Heffner

Ms. Cynthia A. Brown

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Page 2

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cc: Mr. Matthew Shawver  
Maqui Parkerson, Esq. (NSR)