



Roger P. Nober
*Executive Vice President
Law and Secretary*

BNSF Railway Company
P. O. Box 961039
Fort Worth, Texas 76161-0039
2650 Lou Menk Drive
Fort Worth, Texas 76131-2830
tel 817.352.1460
fax 817.352.7111
roger.nober@bnsf.com

December 3, 2012

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**Via Electronic Submission and
Hand Delivery**

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Ms. Lucille L. Marvin
Director
Office of Public Assistance, Government Affairs &
Compliance
United States Surface Transportation Board
395 E Street S.W., Rm 1206
Washington, DC 20423

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Office of Proceedings
December 3, 2012
Part of
Public Record

Dear Director Marvin:

I write on behalf of Berkshire Hathaway Inc. (Berkshire) and Berkshire's wholly-owned subsidiary, BNSF Railway Company (BNSF), to update you on Berkshire's progress in divesting the WCTU Railway LLC (WCTU) short line railroad.

The efforts to divest the WCTU have made substantial progress since I last updated you. Berkshire's subsidiary Marmon Transportation Services LLC (Marmon) has received three firm offers to purchase all of the stock of the WCTU and has selected one buyer. Marmon expects the transaction to close the week of December 10. The entity that has been selected is neither a rail carrier nor does the entity own or control another rail carrier.

I will inform you as soon as this sale closes and Berkshire's divestiture obligation is complete. Please do not hesitate to contact me if you have any questions or if the STB would like additional information.

Sincerely,

Roger Nober
Executive Vice President, Law & Secretary

cc: The Honorable Daniel R. Elliott, Suite 1220
The Honorable Francis P. Mulvey, Suite 1240
The Honorable Ann D. Begeman, Suite 1290