

Strasburger

ATTORNEYS AT LAW

January 31, 2012

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Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

231777

RE: STB Docket No. MC-F-21042
Student Transportation of America Inc. – Control – Dairyland Buses, Inc.

Dear Ms. Brown:

On November 14, 2011, this office complied with the Board's regulations at 49 C.F.R. § 1013.3(b) by filing with you a copy of a Voting Trust Agreement (the "Agreement") entered on that date by and between Coach USA, Inc. ("Coach") as settlor, my client Student Transportation of America Inc. ("STA") as beneficiary, and Fritz R. Kahn, Esq. of the District of Columbia Bar as trustee. The purpose of the Agreement was to place the shares of Dairyland Buses, Inc. ("Dairyland") with Mr. Kahn as an independent voting trustee, pending the Board's consideration of an application in the above docket pursuant to 49 U.S.C. §14303. The application sought the Board's approval for the sale of the Dairyland shares by Coach to STA (the "Purchase").

By order served December 14, 2011 in the referenced docket, the Board tentatively approved the Purchase and stated that this approval would become final if no opposing comments were filed with the Board by Friday, January 27, 2012. Because no such comments had been filed, the Purchase was consummated on Monday, January 30, 2012, after the voting trust created by the Agreement was terminated under its terms on the same date. Please do not hesitate to contact undersigned counsel if the Board should have any questions about this matter. Thank you for your assistance.

Sincerely,

Mark J. Andrews

Mark J. Andrews
Attorney for Student Transportation of America Inc.

cc (via e-mail): Robert H. Byrne, Esq.
David H. Coburn, Esq.
Fritz R. Kahn, Esq.

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