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January 6, 2012

Karl Morell
 Of Counsel
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VIA E-FILE

Cynthia Brown
 Chief, Section of Administration
 Surface Transportation Board
 Office of Proceedings
 395 E Street, SW
 Washington, DC 20423

ENTERED
 Office of Proceedings
 JAN - 6 2012
 Part of
 Public Record

231618
 231619

Re: STB Finance Docket No. 35573, Watco Holdings, Inc. and
 Watco Transportation Services, L.L.C. – Acquisition of Control
 Exemption – Wisconsin & Southern Railroad, L.L.C.

STB Finance Docket No. 35575, Watco Holdings, Inc. –
 Continuance In Control Exemption – Swan Ranch Railroad,
 L.L.C.

STB Finance Docket No. 35579, Watco Holdings, Inc. –
 Continuance In Control Exemption – Birmingham Terminal
 Railway, L.L.C.

Dear Ms. Brown:

Watco Holdings, Inc., hereby notifies the Surface Transportation
 Board that the transactions in STB Finance Docket Nos. 35573 and
 35575 were consummated on January 1, 2012.



Cynthia Brown
January 6, 2012
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If you have any questions, please call me.

Sincerely,

A handwritten signature in black ink that reads "Karl Morell". The signature is written in a cursive style with a large, sweeping "K" and "M".

Karl Morell
Of Counsel