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February 2, 2012

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E-FILED

Cynthia Brown
Chief, Section of Administration
Surface Transportation Board
Office of Proceedings
395 E Street, SW
Washington, DC 20423

Re: STB Finance Docket No. 35578, Birmingham Terminal
Railway, L.L.C. -- Acquisition Exemption -- Birmingham
Southern Railroad Company

Dear Ms. Brown:

Birmingham Terminal Railway, L.L.C. ("BHRR"), hereby notifies the
Surface Transportation Board that BHRR consummated the
transaction that is the subject matter of this proceeding and
commenced operations on February 1, 2012.

If you have any questions, please contact me.

Sincerely,

Karl Morell
Of Counsel

ENTERED
Office of Proceedings
2/2/2012