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VIA E-FILING

Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street SW
Washington, DC 20024

**Re: STB Docket No. FD 35708, Notice of Exemption
Koch Industries, Inc. – Acquisition and Control Exemption – Texas
South-Eastern Railroad Company**

Dear Ms. Brown:

Concerning the above-referenced Notice of Exemption filed on December 27, 2012, please be advised that the Notice is hereby revised to reflect that Georgia-Pacific Building Products LLC agreed to purchase certain assets and equity interests from TIN, Inc. ("TIN"), a Delaware corporation which is a wholly-owned subsidiary of Temple-Inland, Inc., which is a wholly-owned subsidiary of International Paper, Inc. Texas South-Eastern Railroad Company, the railroad entity that will be controlled by Koch Industries, Inc. following closing of the transaction, is currently a wholly-owned subsidiary of TIN, and serves TIN's building products business in the Diboll, Texas area.

Respectfully,



David H. Coburn
Attorney for Koch Industries, Inc.