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Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, D.C. 20323

Re: Docket No. FD 35902
Elizabethtown Industrial Railroad LLC
Operation Exemption
NOTICE OF CONSUMMATION
Our File No. 01468-34514

Dear Ms. Brown:

On February 18, 2015, the Elizabethtown Industrial Railroad LLC (EZR) filed a Notice of Exemption in the above captioned docket. On March 6, 2015 the Board issued a decision permitting the Consummation of the Order to permit the Elizabethtown Industrial Railroad LLC to operate the Conewago Industrial Track between mileposts 1.0 in Conewago and 0.0 in West Donegal, Pennsylvania.

This letter is to confirm that on March 20, 2015, the effective date of this transaction, the transaction was consummated and the Elizabethtown Industrial Railroad LLC commenced operations on that day. Should you have any questions regarding this Notice of Consummation, please contact the undersigned counsel for EZR.

Sincerely,

CAPEHART & SCATCHARD, P.A.

A handwritten signature in cursive script, appearing to read 'John K. Fiorilla', is written over the typed name.

John K. Fiorilla

JKF:vw
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