



GATEWAY TERMINAL

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October 7, 2016

The Honorable
Chairman Daniel R. Elliott III
Vice Chairman Deb Miller
Member Ann D. Begeman
United States Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

ENTERED
Office of Proceedings
October 7, 2016
Part of
Public Record

*Re: Genesee & Wyoming Inc. – Acquisition of Control Exemption –
Providence and Worcester Railroad Company Finance Docket No. 36064
LETTER OF SUPPORT*

Dear Chairman Elliott, Vice Chairman Miller, and Member Begeman:

I am writing to you today to express my strong support regarding Genesee & Wyoming Inc.'s ("G&W") proposal to acquire Providence and Worcester Railroad Company ("P&W").

Gateway Terminal is a deep water port in New Haven CT. We bring in bulk and break bulk cargos and send out bulk and break bulk cargos by ship, barge, rail and truck. A few of the cargos we handle are scrap, sand, salt, coal, steel coils, beams, rebar, rail, super sacks, pipe, plate, wire rod, billets.

Over the past 20 yrs. we have had a very good business relationship with PWRR and we have developed and continue to develop rail business to move the cargos we handle out of and into the port by rail. We feel that G&W's acquisition of P&W will only add to the amount of business we can look for and develop in the future.

G&W has a very strong record of acquiring short lines throughout the United States, investing in those properties, and growing business. G&W's proposed acquisition of P&W will not only bring significant capital resources to the table to continue making smart investments in the railroad's southern New England infrastructure, but it will also leverage G&W's corporate focus, professionalism, and commitment to safety and service guaranteeing efficient competitive transportation options for the region's freight rail customers. As we have seen time and again, G&W's family of railroads have, and continue to provide, freight service to many areas of the country that otherwise would have no access to the national rail network. G&W's proposed acquisition of P&W will ensure that freight rail access will be maintained and enhanced now and into the future.

For these reasons, Gateway Terminal strongly support G&W's petition and control of P&W, and ask for expedited review and approval of it by the Surface Transportation Board. Please do not hesitate to contact me at (203) 467-1997 for more information.

Sincerely,



Ed Evans
Operations

CC: All parties of record.