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May 9, 2013

Ms. Cynthia T. Brown
Chief, Secuon of Administration
Office of Procecdings
Surface Transportation Board
395 E. Street, N W., Room 1034
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

MAY 10 2013

Part of
Public Record

Re Finance Docket Number 35736
Ag Valley Railroad, LLC

Dear Ms Brown:

Per my paralegal's conversation with Josephine on May 7th, I have enclosed an original and 10 copies of the revised Certification page.

I apologize for the inconvenience and thank you for your assistance in this matter.

Sincerely,

David C Dillon
David C. Dillon
KV



Appendix 2
Finance Docket No. FD 35736

CERTIFICATION UNDER 49 C.F.R. § 1150.33(g)

Ag Valley Terminal Railroad hereby certifies under 49 C.F.R § 1150.33(g), that the projected revenues from the acquisition and operation proposed in this matter do not exceed those that would qualify it as a Class III rail carrier, and will not exceed Five Million Dollars (\$5,000,000).

David C. Dillon
*Authorized Representative of
Ag Valley Railroad, LLC*

SUBSCRIBED AND SWORN TO before
me this 8th of May, 2013.

Notary Public