

**DILLON & NASH, LTD.**

Attorneys at Law

David C. Dillon  
Mary Ellen Nash

111 West Washington  
Chicago, Illinois 60602  
Tel: (312) 782-9025  
Fax: (312) 236-0472

[Dave@dillonandnash.com](mailto:Dave@dillonandnash.com)

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December 4, 2014

ENTERED  
Office of Proceedings  
December 5, 2014  
Part of  
Public Record

Mr. Jeff Herzig  
Surface Transportation Board  
Office of Proceedings  
Clearance Unit Supervisor  
[jeffrey.herzig@stb.dot.gov](mailto:jeffrey.herzig@stb.dot.gov)

Re: Docket No. FD 35878

Dear Mr. Herzig:

This will confirm our conversations concerning the above application, specifically that this transaction will not result in the production of revenues in excess of \$5,000,000. Please let me know if further information is required.

Regards,

DILLON & NASH, LTD.

/s/ David Dillon

David C. Dillon

DCD/msh