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March 6, 2012

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BY E-File

Cynthia Brown  
Chief, Section of Administration  
Surface Transportation Board  
Office of Proceedings  
395 E Street, SW  
Washington, DC 20423

ENTERED  
Office of Proceedings

MAR - 6 2012

Part of  
Public Record

Re: STB Finance Docket No. 35601, BNSF Railway Company --  
Trackage Rights Exemption -- Union Pacific Railroad Company

Dear Ms. Brown:

This is to notify the Surface Transportation Board ("Board") that the Verified Notice of Exemption filed with the Board on February 21, 2012, in the above referenced proceeding, was served that same day on all parties of record in STB Docket No. AB 33 (Sub-No. 277X).

Sincerely,

Karl Morell  
Of Counsel

cc: All parties of record in STB Docket No. AB 33 (Sub-No. 277X)