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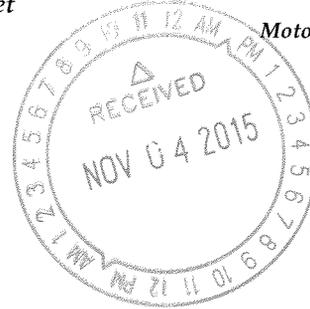
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November 3, 2015

Chief, Section of Administration
Surface Transportation Board
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Tel: 202-245-0350
VIA FEDERAL EXPRESS



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Office of Proceedings
November 4, 2015
Part of
Public Record

**Re: PTS of America, LLC / Brevard Extraditions, Inc. d/b/a US Prisoner Transport
Docket Number: MCF-21064-0
Petitioners Update Regarding Opposing Comments**

To Whom It May Concern:

The purpose of this letter is to advise the Surface Transportation Board that on October 27, 2015 Counsel in the case of Galack v. PTS of American, LLC, et al (designated as case number 4:13-cv-00288-HLM in the United State District Court for the Northern District of Georgia) advised the Court that a settlement was reached and that said lawsuit would be dismissed within thirty days.

This is one of the two cases which respondents cited in their opposition letter dated September 8, 2015 as an alleged basis for denying to the above referenced merger application PTS filed with the Board on June 24, 2015.

PTS submits that this settlement demonstrates the objection submitted on September 8, 2015 is not a basis for delay or denying the proposed transaction. In fact, this settlement is evidence that these alleged cases are the proper subject matter for court resolution and should not affect the STB's action in this proceeding.

Thank you for your consideration of this matter should you have any questions please contact me at my Vienna, Virginia office Tel: 703-573-0700

Yours truly,

Henry E. Seaton
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