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VIA E-FILING

January 30, 2013

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

233752
ENTERED
Office of Proceedings
January 30, 2013
Part of
Public Record

Refer To File #: -

Re: Notice of Substitution of Counsel, STB Docket No. NOR-42134, *In Re National Railroad Passenger Corporation: Section 213 Investigation of Substandard Performance on Canadian National Railway Company Rail Lines*

Dear Ms. Brown:

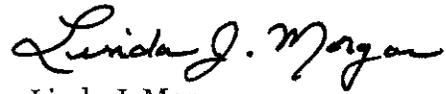
I am writing to formally notify the Board and Parties of Record in the above-captioned proceeding that I have been retained by the National Railroad Passenger Corporation ("Amtrak") as counsel in this proceeding and am therefore substituting for and replacing Amtrak's previous counsel, David W. Ogden and Jonathan E. Paikin of Wilmer Cutler Pickering Hale and Dorr LLP.

Mr. Kevin M. Sheys, also a partner at Nossaman LLP, will serve as my co-counsel in this proceeding. Please add Mr. Sheys and me to your list of Parties of Record in this proceeding. Our address and contact information is:

Nossaman LLP
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Please contact me if you have any questions about this notice.

Respectfully submitted,

A handwritten signature in black ink that reads "Linda J. Morgan". The signature is written in a cursive, flowing style.

Linda J. Morgan
*Counsel for the National Railroad Passenger
Corporation*

cc: Parties of Record

CERTIFICATE OF SERVICE

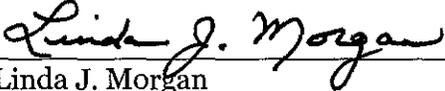
The undersigned certifies that a copy of the foregoing Notice of Substitution of Counsel for the National Railroad Passenger Corporation in STB Docket No. NOR-42134, *In Re National Railroad Passenger Corporation: Section 213 Investigation of Substandard Performance on Canadian National Railway Company Rail Lines*, was served on the below parties of record via e-mail or U.S. Mail, postage prepaid, this 30th day of January, 2013.

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Harkins Cunningham LLP
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The Honorable Richard J. Durbin
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Louis P. Warchot
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