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September 15, 2011

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Cynthia Brown
 Chief, Section of Administration
 Surface Transportation Board
 Office of Proceedings
 395 E Street, SW
 Washington, DC 20423

Re: STB Docket No. AB 1020 (Sub-No. 1X), East Penn Railroad, LLC --
 Abandonment Exemption -- In Montgomery County, PA

Dear Ms. Brown:

East Penn Railroad, LLC ("ESPN") hereby notifies the Surface Transportation Board that, on August 30, 2011, ESPN and Montgomery County, PA consummated an interim trail use/rail banking agreement for the 2.0-mile portion of the right-of-way located between milepost 0.0 and milepost 2.0.

Should you have any questions, please contact me.

Sincerely,

Karl Morell

Karl Morell
 Of Counsel