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September 5, 2013

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Ms. Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

Re: Finance Docket No. 35758, *Indiana Eastern Railroad, LLC, d.b.a. Ohio South Central Railroad -- Change in Operators Exemption -- Rail Lines of the City of Jackson, Ohio in Jackson, Vinton and Ross Counties, OH*

Dear Ms. Brown:

Please refer to the Verified Notice of Exemption under 49 C.F.R. § 1150.41 filed in behalf of Indiana Eastern Railroad, LLC, d.b.a. Ohio South Central Railroad (OSCR), in the above proceeding on August 21, 2013.

Applicant OSCR hereby respectfully requests leave to amend its response to 49 C.F.R. § 1150.43(e)(2) on page 4 of its Notice of Exemption to read as follows:

The proposed change of operators will not be consummated until (1) there is an agreement between OSCR and US Rail Corporation (USRC) regarding a consummation date for such change, that is at least 30 days after the filing of the Notice of Exemption; or (2) USRC's lease of the rail lines expires on April 1, 2014, whichever occurs earlier.

USRC is the current operator of the rail lines. Its exclusive lease of the rail lines is scheduled to expire on April 1, 2014. USRC and OSCR are negotiating for an earlier termination of that lease that is at least 30 days after the filing of the Notice of Exemption. It is proposed that any such earlier termination date be the consummation date for the change in operators. If no

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such agreement is reached, it is proposed that the consummation date be April 1, 2014 to correspond to the expiration of USRC's exclusive lease of the rail lines.

Very truly yours,

A handwritten signature in black ink that reads "Tom McFarland". The signature is written in a cursive style with a large, looping "M" and "F".

Thomas F. McFarland
*Attorney for Indiana Eastern
Railroad, LLC, d.b.a. Ohio
South Central Railroad*

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cc: Messrs. George Andres, *g.andres@sbcglobal.net*
Gabe Hall, *gdh@usrailcorp.com*