



Roger P. Nober
*Executive Vice President
Law and Secretary*

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November 1, 2012

**Via Electronic Submission and
Hand Delivery**

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Ms. Lucille L. Marvin
Director
Office of Public Assistance, Governmental Affairs &
Compliance
United States Surface Transportation Board
395 E Street S.W., Rm 1206
Washington, DC 20423

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Office of Proceedings
November 1, 2012
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Public Record

Dear Director Marvin:

I write on behalf of Berkshire Hathaway Inc. (Berkshire) and Berkshire's wholly-owned subsidiary, BNSF Railway Company (BNSF), to update you on Berkshire's progress in divesting the WCTU Railway LLC (WCTU) and CBEC Railway Inc. (CBEC) short line railroads.

Overall the Berkshire subsidiaries Marmon Transportation Group LLC (Marmon), owner of the WCTU, and MidAmerican Energy Holdings Company (MidAmerican), majority owner of the CBEC, have been working diligently to sell their respective interests in the short line railroads. With respect to the WCTU, Marmon has entered into a total of eight Non-Disclosure Agreements (NDAs) with interested parties. Of those, five are still potential buyers and several of those will tour the property in early November. Regarding the CBEC, MidAmerican is currently conducting detailed reviews and holding discussions with the two other owners of the CBEC regarding their potential purchase of MidAmerican's majority ownership stake. Additionally, MidAmerican has entered into a total of six NDAs with other interested parties.

Finally, regarding the December 31, 2012 deadline for Berkshire to complete its divestiture of the WCTU and CBEC, if these two potential transactions continue to progress, I anticipate that they will close before December 31, 2012. Of course, I will further update you on the status of these two divestitures in 30 days, on December 1, 2012.

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Please do not hesitate to contact me if you have any questions or if the STB would like additional information.

Sincerely,

A handwritten signature in black ink, appearing to read "Roger Nober", with a long horizontal flourish extending to the right.

Roger Nober
Executive Vice President, Law & Secretary

cc: The Honorable Daniel R. Elliott, Suite 1220
The Honorable Francis P. Mulvey, Suite 1240
The Honorable Ann D. Begeman, Suite 1290