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May 3, 2012

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By e-filing

Ms. Cynthia T. Brown, Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

ENTERED
Office of Proceedings
May 3, 2012
Part of
Public Record

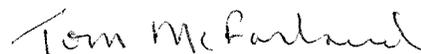
Attn: Frankie McNair

Re: STB Docket No. AB-914X, *McCloud Railway Company -- Abandonment and
Discontinuance of Service Exemption -- in Siskiyou, Shasta and Modoc Counties,
CA*

Dear Ms. Brown:

This is to advise that McCloud Railway Company agrees to substitution of Shasta Land Trust for Save Burney Falls as Trail User in the above proceeding.

Very truly yours,



Thomas F. McFarland
Attorney for McCloud Railway Company

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cc: Messrs. Ben Miles
Jeff Forbis
Jeffrey J. Swanson, Esq.
Matthew Bornstein, Esq.
Alison A. Huycke, Esq.