

COVINGTON & BURLING LLP

1201 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20004-2401
TEL 202.662.6000
FAX 202.662.6291
WWW.COV.COM

BEIJING
BRUSSELS
LONDON
NEW YORK
SAN DIEGO
SAN FRANCISCO
SILICON VALLEY
WASHINGTON

MICHAEL L. ROSENTHAL
TEL 202.662.5448
FAX 202.778.5448
MROSENTHAL@COV.COM

January 2, 2013

BY E-FILING

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Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

ENTERED
Office of Proceedings
January 2, 2013
Part of
Public Record

Re: Finance Docket No. 32760, Union Pacific Corporation, Union Pacific Railroad Company, and Missouri Pacific Railroad Company – Control and Merger – Southern Pacific Rail Company, St. Louis Southwestern Railway Company, SPCSL Corp. and The Denver and Rio Grande Western Railway Company

Dear Ms. Brown:

Pursuant to the Board's order served December 5, 2012, in the above-referenced matter, Union Pacific Railroad Company hereby informs the Board that it will be represented by the undersigned at the oral argument before the Board on Tuesday, January 15, 2013.

Please contact me if you have any questions.

Sincerely,



Michael L. Rosenthal
*Counsel for Union Pacific Railroad
Company*

cc: Parties of Record