



Roger Nober
Executive Vice President
Law & Secretary

BNSF Railway Company

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November 16, 2012

**Via Electronic Submission and
Hand Delivery**

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Ms. Lucille L. Marvin
Director
Office of Public Assistance, Government Affairs &
Compliance
United States Surface Transportation Board
395 E Street S.W., Rm 1206
Washington, DC 20423

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November 16, 2012
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Public Record

Dear Director Marvin:

I write on behalf of Berkshire Hathaway Inc. (Berkshire) and Berkshire's wholly-owned subsidiary, BNSF Railway Company (BNSF), to update you on Berkshire's progress in divesting the WCTU Railway LLC (WCTU) and CBEC Railway Inc. (CBEC) short line railroads.

I am pleased to inform you that yesterday, November 15, 2012, MidAmerican Energy Company closed on the sale of its interest in the CBEC, thereby completing the divestiture. The purchasers are the other two owners of the CBEC, Central Iowa Power Cooperative, which now owns 94 percent after closing, and Corn Belt Power Cooperative, which now owns 6 percent post-closing. Neither of these two entities is a rail carrier nor does either entity own or control another rail carrier.

Regarding the December 31, 2012 deadline for Berkshire to complete its divestiture of the WCTU, negotiations to sell the railroad continue to progress, and I anticipate that a sale will close before December 31, 2012. Of course, I will further update you on the status of this divestiture on December 1, 2012.

Please do not hesitate to contact me if you have any questions or if the STB would like additional information.

Sincerely,

Roger Nober
Executive Vice President, Law & Secretary

cc: The Honorable Daniel R. Elliott, Suite 1220
The Honorable Francis P. Mulvey, Suite 1240
The Honorable Ann D. Begeman, Suite 1290